



**Ohio**  
DENTAL HYGIENISTS'  
ASSOCIATION

# Annual Report 2022-2023

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**Ohio**  
DENTAL HYGIENISTS'  
ASSOCIATION

# Officer Reports

**ODHA'S ANNUAL REPORT OF THE IMMEDIATE PAST-PRESIDENT  
2022-2023**

**MEMBERS:**

Shannon Sweeney, Immediate Past-President  
Christopher Immormino Interim

**MEETINGS ATTENDED:**

Chris Immormino

10/23/2022 Board of Trustees ZOOM

Shannon Sweeney:

11/6/2022 Board of Trustees Meeting  
 11/17/2022 Presented to 1st year students at OSU with ODHA President, Kelly Oberg  
 11/18/2022 ODHA website committee ZOOM  
 11/28/2022 Presented to Hocking College Class of 2023 with ODHA President, Kelly Oberg  
 12/03/2022 Board of Trustees virtual training  
 12/08/2022 ADHA ZOOM revealing new logo and all things associated with new logo  
 01/15/2023 Executive Committee ZOOM  
 01/19/2023 Legislative Committee ZOOM  
 01/21/2023 Board of Trustees ZOOM  
 02/16/2023 Legislative Committee ZOOM  
 02/18/2023 ODHA Special Finance ZOOM  
 02/19/2023 ODHA BOT ZOOM to approve new budget  
 03/21/2023 ODHA Advocacy Day and Legislative Committee Meeting  
 04/20/2023 Legislative Committee ZOOM  
 04/23/2023 Leadership ZOOM with ODHA President and President-Elect and Executive Committee ZOOM  
 04/29/2023 Board of Trustees Meeting  
 05/30/2023 Board of Trustees Special ZOOM Meeting  
 05/31/2023 Legislative Committee C ZOOM Meeting  
 07/12/2023 Executive Committee ZOOM  
 07/15/2023 Leadership Retreat/Board of Trustees Meeting  
 07/30/2023 Executive Committee ZOOM  
 08/19/2023 ODHA Finance Meeting  
 09/17/2023 Executive Committee ZOOM  
 09/21/2023 Legislative Committee ZOOM  
 09/23/2023 Board of Trustees Meeting

**CORRESPONDENCE:**

Chris Immormino:

1) responded to emails and texts from ODHA President, Executive Committee, and Annual Session Council

Shannon Sweeney:

1) responded to multiple emails with the ODHA website committee  
 2) responded to emails and texts from ODHA President and Executive Committee  
 3) responded to emails from the Continuing Education Council Chair  
 4) responded to emails from ODHA President-Elect and President about Leadership Retreat  
 5) responded to emails and texts from Legislative Committee

6) responded to emails from Cleveland President

**ACTIVITIES:**

Chris Immormino:

1) approved Administrative Assistant RFPs and CCUR's and submitted RPFS with receipts to ODHA Treasurer

Shannon Sweeney:

1) completed lobbyist evaluation form and submitted it to Legislative Committee Chair.

2) approved monthly Administrative Assistant RFPs and CCUR's and submitted RPFS with receipts to ODHA Treasurer

3) approved ODHA President's RFP for school visit supplies

4) attended Advocacy Day, spoke to Senators about SB 40 (licensure portability); shared information with membership

5) shared documents with Student Council Chair and ODHA President

6) collaborated with Vice President, President and President-Elect about BOT and Legislative Committee Highlights

7) submitted head shot and bio to ODHA President for ODHA website

This report is intended as an overview of the activities of the ODHA Immediate Past-President.

Shannon Sweeney

ODHA Immediate Past-President

**ODHA'S ANNUAL REPORT OF THE PRESIDENT  
2022-2023**

**MEMBERS:**

Kelly Oberg

**MEETINGS ATTENDED:**

10-22-22 EC Meeting (Zoom) attended by Shannon Sweeney, President  
 10-23-22 Pre- AS BOT Meeting (Zoom) attended by Shannon Sweeney, President  
 10-26-22 Website meeting (Zoom) attended by Shannon Sweeney, President  
 11-6-22 Post AS BOT Meeting Cherry Valley Hotel  
 11-10-22 CE Council Meeting  
 11-16-22 District V Membership Meeting  
 11-17-22 OSU Dental Hygiene Junior Class Visit  
 11-18-22 Personify Meeting  
 11-30-22 Zoom Meeting with DeAnna Miller discussing membership.  
 12-3-22 BOT Training, virtual  
 12-7-22 District V President's Meeting  
 12-8-22 LC Meeting and review with Andrew and Kelsey  
 1-9-23 AS Council Meeting (Zoom)  
 1-10-23 Student Council Meeting (Zoom)  
 1-11-23 DV Director Role Meeting (Zoom)  
 1-13-23 Kelsey Turner ADHA Membership Meeting (Zoom)  
 1-15-23 EC Meeting (Zoom)  
 1-17-23 Member Services Council Meeting (Zoom)  
 1-18-23 DV President's Meeting (Zoom)  
 1-19-23 LC Meeting (Zoom)  
 1-21-23 BOT Meeting (Zoom)  
 1-26-23 DV Membership Meeting (Zoom)  
 2-15-23 GoDaddy Meeting (Zoom)  
 2-16-23 LC Meeting (zoom)  
 2-18-23 ODHA Finance Meeting (zoom)  
 2-19-23 Special BOT Meeting to approve the new 2023 Projected Budget (zoom)  
 3-1-23 District V President's Meeting (zoom)  
 3-2-23 District V Membership Meeting (zoom)  
 3-16-23 Meeting with CSG, DOD, and ADHA discussing the compact and strategy (zoom)  
 4-12-23 Student Council Meeting (Zoom)  
 4-20-23 LC Meeting (Zoom)  
 4-26-23 DV President's Meeting (Zoom)  
 4-27-23 DV Membership Meeting (Zoom)  
 4-29-23 BOT Meeting (Zoom)  
 5-7-23 Website Meeting with Lainey (Zoom)  
 5-7-23 K2&CO Meeting (zoom)  
 5-8-23 Jeffrey D. Mechanick, Assistant Director—Nonpublic Entities/Chairman, Not-for-Profit  
 Advisory Committee with Financial Accounting Standards Board (FASB) (Microsoft Team)  
 5-10-23 GoDaddy Meeting (Zoom)  
 5-26-23 GoDaddy Meeting (Zoom)  
 5-30-23 Special BOT Meeting to vote on K2&CO and adjust 2023 budget (zoom)

5-31-23	LC Meeting (zoom)
6-2-23	Dental Team Summit
6-6-23	Cherry Valley and K2&CO Meeting (zoom)
6-22-23	AS Council Meeting (Zoom)
6-23-23	GoDaddy Meeting (Zoom)
6-27-23	VBC Medical-Dental Integration Ohio Pilot Update (zoom)
7-12-23	EC Meeting (Zoom)
7-13-23	LC Meeting (Zoom)
7-15-23	BOT Meeting Sinclair
7-19-23	K2&CO Meeting (zoom)
7-30-23	EC Meeting to discuss onDiem Contract
8-19-23	Finance Meeting at Northwest Library in Columbus
9-6-23	AS Meeting (zoom)
9-7-23	K2&CO Meeting (zoom)
9-19-23	DV President's Meeting (zoom)
9-21-23	LC Meeting (zoom)
9-23-23	BOT Meeting Hilton Columbus Convention Center
9-24-23	Cherry Valley Hotel Meeting (Zoom)
9-27-23	ADHA Licensure Compact Update (Zoom)

#### **CORRESPONDENCE:**

- Emailed the new component logos to all trustees and ODHA's logo to the BOT.
- Contacted all Ohio Dental Hygiene Schools to schedule an in-person visit.
- Emailed Star Sawicki, MPH, RDH, Oral Health Integration Program Coordinator with the Ohio Department of Health to inquire about the HPV Letter to Providers.
- Emailed and left a voicemail for Bryn Caswell, News 5 Reporter, in response to the Local News Story in Cleveland highlighting Dental personnel shortages focused on Dental Hygienists and Dental Hygiene Programs in the area.
- Ongoing communications with onDiem, K2&CO, GoDaddy, FASB, AG, GPG, ADHA, BOT, EC, AA, and Lawyer.

#### **ACTIVITIES:**

- Submitted updated Constituent Officer List and Affirmation Statement to ADHA
- Informed ADHA of Shannon Sweeney becoming IPP and her exemption from Ohio dues.
- Signed letter for Occupational Licensing that was sent to the committee stating ODHA's position.
- Signed contract for GPG.
- Visited all 13 Ohio Dental Hygiene Schools
- Attended all Component Meetings or spoke with Component Officers to discuss the BOT's decision to reduce our full time lobbying with GPG to a monitoring contract was signed in February and is effective until December 2023.
- Made short membership presentation for Heartland to present at one of our Dental Hygiene Schools during their zoom presentation.
- Mentored and assisted members of the BOT with their position and responsibilities as needed via email, phone calls or zoom.
- Attended OSU's and Columbus State's Convocation
- Attended GPG's 35<sup>th</sup> Anniversary Celebration
- Completed ODHA's charitable registration with the Ohio Attorney General's Office and reported 2020, 2021, and 2022 income with the Treasurer.
- Confirmed Jill Rethman as Opening Ceremony Keynote Speaker at ODHA's 100 Year AS.
- Uploaded the all the Component Officer List to ADHA.
- Completed the Charitable University webinars on board governance, financial activities, fundraising, and governmental findings and received certifications.

- Signed contract approved by EC with onDiem that was revised by Brian Tracy.
- Registered and helped man membership booth at Shawnee State Alumni CE Day and ODA's AS.
- Attended OSU's White Coat Ceremony

This report is intended as an overview of the activities of the President.

Name: Kelly Oberg  
ODHA President 2022-2023



**ODHA'S ANNUAL REPORT OF THE PRESIDENT-ELECT  
2022-2023**

**MEMBERS:**

Beth Monnin, President-Elect

**MEETINGS ATTENDED:**

October 26, 2022	Website meeting attended by Kelly Oberg, PE
October 23, 2022	ODHA Pre-Annual Session BOT attended by Kelly Obert, PE
November 4-6, 2022	ODHA Annual Session
November 6, 2022	ODHA Post-Annual Session BOT
December 3, 2022	ODHA BOT Training
December 7, 2022	District V President's meeting
January 15, 2023	ODHA Executive Council meeting
January 21, 2023	ODHA BOT meeting
January 26, 2023	District V Membership meeting
February 16, 2023	ODHA Legislative Committee meeting
February 18, 2023	ODHA Finance meeting
February 19, 2023	ODHA BOT meeting
March 1, 2023	District V President's meeting
April 20, 2023	ODHA Legislative Committee meeting
April 26, 2023	District V President's meeting
March 23, 2023	ODHA Executive Council meeting
March 29, 2023	ODHA BOT meeting
May 30, 2023	ODHA BOT meeting
May 31, 2023	ODHA Legislative Committee meeting
June 2, 2023	Dental Team Summit
July 12, 2023	Executive Council meeting
July 13, 2023	ODHA Legislative Committee meeting
July 15, 2023	ODHA Leadership retreat and BOT
August 19, 2023	ODHA Finance meeting
September 17, 2023	ODHA Executive Council meeting
September 19, 2023	District V President's meeting
September 23, 2023	ODHA BOT meeting

**CORRESPONDENCE:**

Nothing significant-some correspondence with EC and Administrative Assistant about Leadership Retreat.

**ACTIVITIES:**

With the assistance of President, Immediate Past President, and Administrative Assistant planned and led Leadership retreat. I secured the speakers and brought snacks but had help with room location and power point was created by Administrative Assistant. All other activities consisted primarily of attending meetings, most being virtual.

This report is intended as an overview of the activities of the President-Elect. This report includes 0 PBY/PR's.

Beth Monnin, RDH, MEd  
ODHA President-Elect

**ODHA'S ANNUAL REPORT OF THE ODHA VICE PRESIDENT  
2022-2023**

**MEMBERS:**

Kelly Kneale, ODHA Vice President

**MEETINGS ATTENDED:**

10/23/2022 Executive Council meeting, ZOOM attended by Shelli Johnson, VP  
 10/23/2022 BOT meeting, ZOOM attended by Shelli Johnson, VP  
 11/06/2022 Annual Session/BOT meeting @ Cherry Valley Hotel in Newark, OH  
 11/10/2022 CE Council meeting, ZOOM  
 1/09/2023 Annual Session Council meeting, ZOOM  
 1/15/2023 Executive Council meeting, ZOOM  
 1/17/2023 Member Services Council meeting, ZOOM  
 1/18/2023 Continuing Education Council meeting, ZOOM  
 1/19/2023 Legislative Committee meeting, ZOOM  
 1/21/2023 BOT meeting, ZOOM  
 2/16/2023 Legislative Committee meeting, ZOOM  
 2/18/2023 Finance Committee meeting, ZOOM  
 2/19/2023 BOT meeting, ZOOM  
 3/29/2023 Annual Session Council meeting, ZOOM  
 4/20/2023 Legislative Committee meeting, ZOOM  
 4/23/2023 Executive Council meeting, ZOOM  
 4/29/2023 BOT meeting, ZOOM  
 5/7/2023 BOT meeting (regarding K2&Co), ZOOM  
 5/31/2023 Legislative Committee meeting, ZOOM  
 6/22/2023 Annual Session Council meeting, ZOOM  
 7/12/2023 K2&Co meeting, ZOOM  
 7/12/2023 Executive Committee meeting (regarding OnDiem), ZOOM  
 7/13/2023 Legislative Committee meeting, ZOOM  
 7/15/2023 Leadership Retreat/BOT meeting @ Sinclair Community College in Dayton, OH  
 7/19/2023 K2&Co meeting, ZOOM  
 8/19/2023 Finance Committee meeting @ Northwest Library in Columbus, OH  
 8/16/2023 Annual Session Council meeting, ZOOM  
 9/06/2023 Annual Session Council meeting, ZOOM  
 9/07/2023 K2&Co meeting, ZOOM  
 9/17/2023 Executive Council meeting, ZOOM  
 9/21/2023 Legislative Committee meeting, ZOOM  
 9/23/2023 ODA Annual Session/BOT meeting @ Hilton Hotel in Columbus, OH

**CORRESPONDENCE:**

- Sent LC and BOT highlights to ODHA Secretary Kelsie Kline to send out to BOT
- Contacted companies with vendor/sponsorship/exhibitor information for Annual Session
- Regular contact with ODHA President Kelly Oberg regarding K2&Co, ODA Annual Session, ODHA Annual Session to ensure open communication

- Met with ODHA Treasurer Maddie Dulaney to pass along received checks for ODHA Annual Session sponsors/exhibitors
- Completed IRF Forms for received sponsorship/exhibitors' checks for ODHA Annual Session 2023
- Regular correspondence with Administrative Assistant and past ODHA Vice President Lainey Foster to ensure adequate fulfillment of Vice President role
- Regular contact with Kristen and Brenna of K2&Co regarding the Gala and sponsors

**ACTIVITIES:**

- Sent regular e-mails regarding Annual Session sponsorship/exhibitors to e-mails listed in Annual Session Google Sheets
- Updated Google Sheets information regularly; noted invalid e-mails, companies interested, not interested, not allowed due to OnDiem partnership, etc.
- Worked with Speaker of the House Deborah Stevens for procurement of ODHA Service Award and ODHA Outstanding Effort Award for 2023 Annual Session
- Completed IR forms for Annual Session sponsors/exhibitors/vendors and sent to Annual Session Chair Amy Merritt for approval

This report is intended as an overview of the activities of the Vice President.

Kelly Kneale  
ODHA Vice President

**ODHA'S ANNUAL REPORT OF THE SECRETARY  
2022-2023**

**MEMBERS:**

Kelsie Kline, RDH: ODHA Secretary

**MEETINGS ATTENDED:**

10/16/2022 EC Meeting, attended by Lydia Leipert, Secretary  
10/23/2022 Pre-Annual Session BOT meeting, attended by Lydia Keipert, Secretary  
11/6/22 Post AS BOT  
12/3/22 BOT Training  
1/15/23 EC Meeting  
1/21/23 BOT Meeting  
2/19/23 Special BOT budget approval meeting  
2/21/23 SCDHA meeting  
4/23/23 Executive committee meeting  
4/29/23 BOT Meeting  
5/7/23 Special BOT meeting K2&CO introduction  
5/30/23 Special BOT meeting K2&CO vote for approval  
7/12/23 EC Meeting  
7/15/23 Leadership Retreat  
7/15/23 BOT Meeting  
9/17/23 EC Meeting  
9/23/23 BOT Meeting

**CORRESPONDENCE:**

Email correspondence to the BOT members

**ACTIVITIES:**

Recording of EC minutes and distributed to BOT  
Recording of BOT minutes and distributed to BOT  
Compiled Pre-BOT Reports prior to quarterly meeting  
Attended Leadership Retreat  
Attended ODA and volunteered to sit at the ODHA booth Thursday & Friday  
Updated ODHA Directory for 2022-2023  
Submitted BOT minutes/ roll call & guest list to Lainey following BOT meetings

This report is intended as an overview of the activities of the ODHA Secretary.

Kelsie Kline  
ODHA Secretary

**ODHA'S ANNUAL REPORT OF THE TREASURER  
2022-2023**

**MEMBERS:**

Anne H. Missing, ODHA Treasurer 2021-2023

Maddie Dulaney, ODHA Treasurer 2023-2025

**MEETINGS ATTENDED:**

10/23/2022 Pre-Annual Session BOT  
11/6/2022 Post Annual Session BOT  
1/15/2023 EC Mtg  
1/21/2023 BOT Mtg via ZOOM  
1/28/2023 Met w/ Anne Missig for all treasurer info  
2/18/2023 2023 Finance Meeting (ZOOM)  
2/19/2023 BOT Special Meeting  
4/23/2023 EC Mtg  
4/29/2023 BOT Mtg via ZOOM  
5/7/2023 Special BOT Mtg K2 & Co. Introduction  
8/19/2023 Annual Finance Mtg  
9/7/2023 Mtg w/ K2 & Co, Kelly K., and Kelly O.  
9/17/2023 EC Mtg  
9/23/2023 BOT Mtg (in person)

**CORRESPONDENCE:**

Various email and phone correspondence with:

Executive Committee, Audit Chair, TDW Chair/C.E. Council Chair, Administrative Assistant, Scholarship Chairs, Annual Session Chair, Gary Valentine, CPA, Lisa Fields-Mercer, Sally Cousineau-Mercer, Leslie Birkmeier-State Farm, Kelsey Turner, ADHA Headquarters.

**ACTIVITIES:**

Processed numerous RFPs, IRs, CCURs  
Mobile Deposits  
Forward updated W-9  
Updated Budget and Files  
PayPal, GoDaddy, and Anedot Transfers/Summaries  
D&O Insurance  
Bonding Treasurer and Administrative Assistant  
General Liability Ins  
Processed refunds  
Forward 990  
Updated PayPal contact  
Updated/monitored Budget

This report is intended as an overview of the activities of the Treasurer for years 2022-2023.

Maddie Dulaney, RDH  
ODHA Treasurer

A	B	C	D	E	F	G	H
<b>Totals:</b>			\$ 83,538.00	\$ 83,538.00	\$ 32,217.76	\$ 30,508.76	
<b>+/- Income vs. Expense:</b>				\$ -		\$ 1,709.00	
			<b>2023</b>		<b>2023</b>		
			<b>Projected</b>		<b>Actual</b>		
<b>ODHA Comparative Budget</b>			<b>Income</b>	<b>Expense</b>	<b>Income</b>	<b>Expense</b>	
<b>01.Income</b>			\$ 31,610.00	\$ -	\$ 21,863.15	\$ -	
	1	Dues ('23 Members 395 @ \$80)	\$ 31,600.00	\$ -	\$ 21,857.51	\$ -	\$43,840 @548 members
	2	Interest	\$ 10.00	\$ -	\$ 5.64	\$ -	
<b>02.Executive Committee Expenses</b>			\$ 928.00	\$ 3,531.00	\$ 976.00	\$ 1,877.26	
	1	Council Meetings (2)	\$ -	\$ -	\$ -	\$ -	
	2	ODHA Pres/Past Pres Pin	\$ -	\$ 40.00	\$ -	\$ -	
	3	Admin. Asst. Review Committee	\$ -	\$ -	\$ -	\$ -	
	4	Finance Committee	\$ -	\$ -	\$ -	\$ -	
	5	Audit	\$ -	\$ -	\$ -	\$ -	
	6	Dental Hygiene Program Visits	\$ -	\$ 650.00	\$ -	\$ 165.26	
	7	Honorarium President	\$ -	\$ 1,000.00	\$ -	\$ -	Kelly will need 1/2 before end
	8	Honorarium Treasurer	\$ -	\$ 200.00	\$ -	\$ -	
	9	Dental Team Summit-2023	\$ -	\$ -	\$ -	\$ -	
	10	D&O Insurance	\$ 928.00	\$ 1,391.00	\$ 976.00	\$ 1,462.00	
	11	Liability Insurance	\$ -	\$ 250.00	\$ -	\$ 250.00	
<b>03.ADHA Delegates</b>			\$ -	\$ 100.00	\$ -	\$ 50.00	
	1	Attend District V (gifts)	\$ -	\$ 100.00	\$ -	\$ 50.00	
	2	Attend Annual Session	\$ -	\$ -	\$ -	\$ -	
<b>04.Annual Session Council</b>			\$ 28,200.00	\$ 28,200.00	\$ 4,042.00	\$ 65.97	
	1	Registration	\$ 20,000.00	\$ -	\$ -	\$ -	
	2	PayPal fees	\$ -	\$ 555.00	\$ -	\$ 27.45	
	3	House of Delegates	\$ -	\$ 800.00	\$ -	\$ -	
	4	Sponsorship/Exhibits	\$ 7,000.00		\$ 4,042.00	\$ 38.52	Expense is the paypal fee diff
	5	Awards	\$ -	\$ 500.00	\$ -	\$ -	
	6	Venue		\$ 23,300.00	\$ -	\$ -	
	7	Student Program	\$ -	\$ 500.00	\$ -	\$ -	
	8	Accommodations	\$ -	\$ 2,445.00	\$ -	\$ -	
	9	Council Operating Expenses	\$ -	\$ -	\$ -	\$ -	
	10	Miscellaneous	\$ 1,200.00	\$ 100.00	\$ -	\$ -	
<b>05.Central Office</b>			\$ -	\$ 9,612.00	\$ -	\$ 6,184.82	
	1	Central Office Operating Expenses	\$ -	\$ 2,200.00	\$ -	\$ 1,807.96	
	2	Virtual Platform/ZOOM	\$ -	\$ 162.00	\$ -	\$ 161.14	

	3	Social Media Marketing	\$ -	\$ 150.00	\$ -	\$ 11.98	
	4	Admin. Asst.	\$ -	\$ 5,806.00	\$ -	\$ 2,869.60	

A	B	C	D	E	F	G	H
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<b>Totals:</b>			<b>\$ 83,538.00</b>	<b>\$ 83,538.00</b>	<b>\$ 32,217.76</b>	<b>\$ 30,508.76</b>	
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<b>+/- Income vs. Expense:</b>				<b>\$ -</b>		<b>\$ 1,709.00</b>	
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			2023 Projected		2023 Actual		
			Income	Expense	Income	Expense	
<b>ODHA Comparative Budget</b>							

	5	Insurance Bonding	\$ -	\$ 187.00	\$ -	\$ 187.00	
	6	Accounting Fees	\$ -	\$ 475.00	\$ -	\$ 420.00	
	7	Bank Fees	\$ -	\$ 50.00	\$ -	\$ -	
	8	Constant Contact	\$ -	\$ 582.00	\$ -	\$ 727.14	(Jan 25- May 25) \$1250

<b>06.Continuing Education Council</b>			<b>\$ 16,500.00</b>	<b>\$ 2,012.00</b>	<b>\$ 3,644.88</b>	<b>\$ 665.48</b>	
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	1	Online Courses	\$ 5,000.00	\$ 560.00	\$ -	\$ -	
	2	Classroom Courses	\$ 3,000.00	\$ -		\$ -	
	3	TDW	\$ 6,000.00	\$ 800.00	\$ 3,394.88	\$ 500.00	
	4	PayPal fees	\$ -	\$ 652.00	\$ -	\$ 156.58	
	5	ODHA Approved CE Speaker	\$ 500.00		\$ 250.00	\$ 8.90	Expense is PayPal fee
	6	Sponsorship/Exhibits	\$ 2,000.00	\$ -		\$ -	
	7	CE Course Approval	\$ -	\$ -	\$ -	\$ -	
	8	Operating Expenses	\$ -	\$ -	\$ -	\$ -	

<b>07.Exec Board</b>			<b>\$ -</b>	<b>\$ 750.00</b>	<b>\$ -</b>	<b>\$ 53.99</b>	
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	1	Immediate Past President	\$ -	\$ 100.00	\$ -	\$ -	
	2	President	\$ -	\$ 200.00	\$ -	\$ 53.99	
	3	President Elect	\$ -	\$ 100.00	\$ -	\$ -	
	4	Vice President	\$ -	\$ 100.00	\$ -	\$ -	
	5	Secretary	\$ -	\$ 100.00	\$ -	\$ -	
	6	Treasurer	\$ -	\$ 100.00	\$ -	\$ -	
	7	Speaker	\$ -	\$ 50.00	\$ -	\$ -	

<b>08.GR Council</b>			<b>\$ -</b>	<b>\$ 694.00</b>	<b>\$ 825.00</b>	<b>\$ 492.85</b>	
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	1	Advocacy Day	\$ -	\$ 450.00	\$ 825.00	\$ 492.85	
	2	Council Operating Expenses	\$ -	\$ -	\$ -	\$ -	
	3	Legislative Committee	\$ -	\$ 100.00	\$ -	\$ -	*Margie Pearse and Friend o
	4	Attend OSDB/OSDB Liaison	\$ -	\$ 144.00	\$ -	\$ -	Event parking for meeting for
	5	Attend Laws and Rules/ L & R Liaison	\$ -	\$ -	\$ -	\$ -	
	6	Statewide Policy Liaison	\$ -	\$ -	\$ -	\$ -	
	7	Legislative Contact	\$ -	\$ -	\$ -	\$ -	
	8	Promote Self Regulation	\$ -	\$ -	\$ -	\$ -	
	9	Collaborative Efforts	\$ -	\$ -	\$ -	\$ -	



<b>09.Member Services Council</b>			\$ 3,000.00	\$ 6,043.00	\$ 216.97	\$ 4,769.49
1	Maintain Website		\$ 3,000.00	\$ 4,743.00	\$ 216.97	\$ 4,562.36
2	Component Membership		\$ -	\$ -	\$ -	\$ -

A	B	C	D	E	F	G	H
<b>Totals:</b>			\$ 83,538.00	\$ 83,538.00	\$ 32,217.76	\$ 30,508.76	

<b>+/- Income vs. Expense:</b>				\$ -		\$ 1,709.00	
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			2023		2023	
			Projected	Expense	Income	Actual
<b>ODHA Comparative Budget</b>			Income	Expense	Income	Expense

3	Promote Communication		\$ -	\$ -	\$ -	\$ -
4	Database Management		\$ -	\$ -	\$ -	\$ -
5	Historical Display		\$ -	\$ -	\$ -	\$ -
6	Council Operating Expenses		\$ -	\$ 1,000.00	\$ -	\$ -
7	Membership Booth /Promotion membership		\$ -	\$ 300.00	\$ -	\$ 207.13

<b>10.Policy and Bylaws Council</b>			\$ -	\$ -	\$ -	\$ -
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1	ODHA House of Delegates		\$ -	\$ -	\$ -	\$ -
2	Council Operating Expenses		\$ -	\$ -	\$ -	\$ -

<b>11.Political Action</b>			\$ -	\$ 30,690.00	\$ -	\$ 16,100.00
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1	Lobbyist		\$ -	\$ 30,600.00	\$ -	\$ 16,100.00
2	ODA Annual Session		\$ -	\$ 90.00	\$ -	\$ -
3	Dental Team Summit 2023		\$ -	\$ -	\$ -	\$ -
4	Member Relations		\$ -	\$ -	\$ -	\$ -

<b>12.Student Council</b>			\$ -	\$ -	\$ -	\$ -
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1	Prospective Grad. Member Packet		\$ -	\$ -	\$ -	\$ -
2	Student Transition		\$ -	\$ -	\$ -	\$ -
3	Student Inclusion		\$ -	\$ -	\$ -	\$ -
4	Student Orientation		\$ -	\$ -	\$ -	\$ -
5	Council Operating Expenses		\$ -	\$ -	\$ -	\$ -

<b>13.Misc</b>			\$ 3,300.00	\$ 1,906.00	\$ 649.76	\$ 248.90
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1	Misc.		\$ -	\$ -	\$ -	\$ -
2	Leadership Retreat		\$ 800.00	\$ 800.00	\$ 250.00	\$ 240.00
3	PayPal fees		\$ -	\$ 106.00	\$ -	\$ 8.90
4	Fundraising		\$ 2,500.00	\$ 1,000.00	\$ 399.76	\$ -
5	Gala		\$ 2,500.00	\$ 2,500.00	\$ -	\$ 0

<b>14. Scholarships</b>			<b>Total</b>	350 taken from TDW		
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1	Gail Benninger		\$ 120.00			
2	Chistopher Simmons		\$ 20.00			

	3	Louise M Barrett	\$	520.00						
	4	Clifford Jones Global Outreach	\$	90.00						
		Checking		\$40,762.34						
A	B	C	D	E	F	G	H			
		Totals:	\$	83,538.00	\$	83,538.00	\$	32,217.76	\$	30,508.76
		+/- Income vs. Expense:		\$	-		\$	1,709.00		
				2023		2023				
				Projected		Actual				
		ODHA Comparative Budget	Income	Expense	Income	Expense				
		Reserves	\$42,679.10							
		Legal Legislative Fund	\$67,492.58							
		Scholarship Fund	\$13,995.00							

**ODHA'S ANNUAL REPORT OF THE SPEAKER OF THE HOUSE  
2022-2023**

**MEMBERS:** Deborah Stevens

**MEETINGS ATTENDED:**

October 16, 2022	Executive Committee meeting, Zoom
October 23, 2022	Board of Trustees meeting (BOT), Zoom
November 4-6, 2022	ODHA Annual Session, Pre and Post Annual Session BOT, Cherry Valley Hotel Newark, OH
December 3, 2022	BOT Training, Zoom
January 15, 2023	Executive Committee Meeting, Zoom
January 21, 2023	Board of Trustees Meeting (BOT) , Zoom
February 18, 2023	Finance Committee meeting, Zoom
February 19, 2023	Board of Trustees meeting (BOT), Zoom
April 29, 2023	Board of Trustees meeting (BOT), Zoom
May 30, 2023	Board of Trustees meeting (BOT), Zoom
June 22, 2023	Annual Session Council meeting, Zoom
July 12, 2023	Executive Committee meeting, Zoom
July 15, 2023	Leadership Retreat and BOT, Sinclair Community College
August 19, 2023	Finance Committee Meeting, Northwest Library, Columbus
September 6, 2023	Annual Session Council meeting, Zoom
September 9, 2023	Policy and Bylaws meeting, Dublin
September 10, 2023	Policy and Bylaws meeting, Zoom
September 17, 2023	Executive Committee meeting, Zoom
September 23, 2023	Board of Trustees meeting (BOT), Hilton Columbus

**CORRESPONDENCE:**

- Correspondence with BOT, EC, Trustees, Delegates and Alternate Delegates
- Correspondence with Policy and Bylaws Chair
- Correspondence with Annual Session Chair concerning upcoming HOD

**ACTIVITIES:**

2022: Prepared for 2022 House of Delegates

- Presided over the House of Delegates meetings
- Emailed Reference Committee Reports to Delegates, Alternate Delegates and BOT
- Printed HOD floor passes, extra page cards and student voting cards
- Purchased and compiled new packets for Trustees
- Destroyed 2021 voting cards and records as per ODHA Procedures Manual.

2023: Prepared for 2023 House of Delegates

- Sent Trustees Delegation count
- Created fillable pdf for Delegation list to and sent to Trustees
- Verified Parliamentarian and Sergeant at Arms
- Confirmed all ODHA Delegates and Alternate Delegates
- Compiled email lists for House of Delegates
- Completed Reference Committee assignments, Assigned PRs and PBYs and emailed Reference Committees
- Compiled Delegates Manual with hyperlinks
- Emailed Delegates Manual to the BOT, ODHA Delegates and Alternate Delegates

This report is intended as an overview of the activities of the Speaker of the House.

Deborah Stevens RDH  
Speaker of the House

# Council Reports

**ODHA'S ANNUAL REPORT OF THE ANNUAL SESSION COMMITTEE  
2022-2023**

**MEMBERS:**

Amy Merritt, Annual Session Chair  
 Lainey Foster, ODHA Committee Advisor  
 Diane Kandray, Ticket Auction-  
 Kelly Kneale, Board Trustee Advisor  
 Beth Monnin, New Officer Luncheon  
 Kelly Kneale, Corporate Sponsorship  
 Molly Kennedy, Registration  
 Cheri Hilenski, Table Clinics/Poster sessions  
 Chris Harmison, President's Dinner  
 Katie Buckingham, Student House of Delegates Chair  
 Deborah Stevens, Speaker of the House

**MEETINGS ATTENDED:**

September 16-17, 2022	ODA/ODHA BOT & Delegates Meeting
October 23, 2023	Pre-AS BOT
November 4-6, 2022	Cherry Valley Lodge, ODHA Annual Session
December 3, 2022	BOT Training- Zoom
January 9, 2023	Annual Session Council Meeting- Zoom
January 21, 2023	BOT Meeting-Zoom
March 26 <sup>th</sup> , 2023	Cherry Valley, AS 2023 site visit
April 29, 2023	BOT meeting- Zoom
May 24, 2023	Annual Session Council Meeting- Zoom
July 15, 2023	Sinclair, Leadership Retreat
June 21, 2023	Annual Session Council Meeting- Zoom
August 1, 2023	Annual Session Council Meeting- Zoom (student packet)
August 16, 2023	Annual Session Council Meeting- Zoom (student packet)
September 6, 2023	Annual Session Council Meeting- Zoom
September 23, 2023	Columbus Convention Center, BOT Meeting
September 24, 2023	Cherry Valley Zoom Meeting with Caterer

**CORRESPONDENCE:**

Monthly meetings with Annual Session Committee members to plan for annual session. Weekly correspondence with ODHA Committee Advisor and President via text, phone, and Zoom meetings. Phone and email correspondence with committee members, venue, and vendors to in keeping up communication as need arise.

**ACTIVITIES:**

- Formatted timeline to aid in managing AS tasks for time management
- Hosted monthly AS Committee meeting to keep up correspondence

- Reviewed and interpreted Survey results from 2022 AS to project better outcomes for 2023
- Formulated Brain-storming open discussion to prepare events for AS 2023
- Researched and contacted other possible venues for 2024 AS
- Submitted Survey through Survey Monkey HOD to decide on 2024 AS venue
- Reached out to potential CE course lecturers for AS
- Reserved rooms at Cherry Valley for Executive Board Members
- Ordered AS 2024 Award for Annual Session Cornhole Champion Student Chapter
- Reserved vendor for AS
- Helped aid in the securing of donated funds for student chapter lunch, and worked within a budget to obtain their lunch.

This report is intended as an overview of the activities of the Annual Session Committee.

Amy Merritt, RDH, MDH  
ODHA, Annual Session Committee Chair

## ODHA'S ANNUAL REPORT OF THE CE COUNCIL 2022-2023

### MEMBERS:

Michelle Tracy, Continuing Education Council Chair, Online CE Course Co-Committee Chair  
 Tiffany Becker, TDW Committee Chair (November 2022-January 2023)  
 Angie Avatichi, TDW Committee Char (October 2022-November 2022)  
 Michelle Carr, Online CE Course Co-Committee Chair  
 Connie Clark, CE Sponsorship Co-Committee Chair  
 Susan Johnston, CE Sponsorship Co-Committee Chair  
 Kelly Kneale, Corporate Sponsorship Committee Chair, Sponsorship and Exhibits Committee Chair  
 Lainey Foster, Signs and Publications Committee Chair  
 Katie Camp, CE Course Approval Committee Chair  
 Michelle Porter, Board Trustee Advisor (October 2022-November 2022)  
 Kim Fuzer, Board Trustee Advisor (November 2022 - present)

### MEETINGS ATTENDED:

October 23, 2022	Pre-Annual Session BOT Meeting (virtual)
November 4, 2022	Weekend Kickoff CE's
November 4-6, 2022	Annual Session
November 6, 2022	Post Annual Session BOT Meeting
November 10, 2022	CE Council Meeting
December 2- 3, 2022	Last Chance CE (virtual)
December 3, 2022	Mandatory BOT Training (virtual)
January 18, 2023	CE Council Workshop (virtual)
February 18, 2023	Special Finance Meeting (virtual)
February 19, 2023	Special BOT Meeting
April 1, 2023	Met with Kelly Oberg to work on Procedure Manual Pages for CE Council
April 28-29, 2023	TDW
July 15, 2022	Leadership Retreat/ BOT Meeting
August 19, 2023	Finance Meeting

### CORRESPONDENCE:

Many email correspondences with Weekend Kick-Off CE speakers for Annual Session 2022 (Kelly Simmons, and Angela Martin).

Many email correspondences with Last Chance CE Speakers 2022 (Anne Guignon, Irina Novopoltseva).

Many email correspondences with TDW Speakers 2023 (Ellen Karlin, Sue Scherer, Anne Miller, Homa Amini, Angela Martin).

Many email correspondences with Weekend Kick Off CE Speakers for Annual Session 2023 (Kateland Kiefer, RDH, Jill Roth, RDH).

Several email correspondences with Last Chance CE Speakers 2023 (Biz McClure, Beth Monnin).

Several email correspondences with Gretchen Matty and Kelly Oberg re: Procedural Manual Pages for CE Council.

Many emails between the CE Council members and the Recognized CE Provider Committee Members regarding application and certification of potential speakers and courses.

### ACTIVITIES:



This year, CE Council decided to add two CE Courses to Annual Session, and we decided to call it Weekend Kick-Off CE's. It was successful. We had two speakers: Kelly Simmons presenting on Silver Diamine, and Angela Martin). Unfortunately, Our Last Chance CEs were not as successful as we would have liked. We had two speakers: Anne Guignon speaking on why we shouldn't accept 1099's and Irina Novopoltseva speaking on Anesthesia review. Anne Guignon did not charge us an honorarium because the registration was so low. Unfortunately, our Total Development Weekend Committee Chair stepped down in January, but we were able to pull things together quickly and get speakers for TDW 2023. We had 7 speakers. Two presented on Friday April 28th: Sue Scherer, RDH from Waterpik, "Treating Patients During Pregnancy"; Ellen Karlin, MMSc, RDN, LDN, FADA, "Trending Diets and the Skinny on Dental Health". And 3 presented on Saturday April 29th: Homa Amini, DDS, MPH, MS, "Human Papilloma Virus (HPV) Update"; Anne Miller, RDH, MS, "Pro Smile Rx: A Prescriptive Approach to a Healthier Practice and Healthier Patients"; Angela Martin, RDH, "Mouth-Body Connection and Introduction to Salivary Diagnostic Testing". We are preparing for our 2023 Annual Session Weekend Kick Off CE's. We will have 2 courses: The first course will be 1.5 hours and will be presented by Jill Roth, RDH. She will be speaking on Ergonomics with the title: "Career Longevity and the Dental Hygienist". The second course will also be 1.5 hours and will be presented by Kateland Kiefer, RDH. She will be speaking on Guided Biofilm Therapy with the title: "Ride the Wave of the Future, NOW! How Technology Can Help You Blast Biofilm." She will have the equipment to look at during the Exhibit Hall on Saturday. We have an Opioid Course scheduled for Saturday December 2nd which will be presented by Biz McClure and Beth Monnin. We are currently looking for another course to be presented.

With the help of Gretchen Matty and Kelly Oberg, Procedure Manual Pages were created.

The CE Council sent out a survey to rebrand TDW 2024. We are currently in the process of looking at the results of the survey and going over things.

The ODHA Recognized CE Provider Committee has been working diligently to create the application process and evaluation process to approve CE Providers. They presented all of the documentation to the BOT prior to the September BOT meeting, and it was approved. We will now proceed with advertising this service to the membership and other speakers.

This report is intended as an overview of the activities of the CE Council Chair

Michelle Tracy  
CE Council Chair

**ODHA’S ANNUAL REPORT OF THE GOVERNMENT RELATIONS COUNCIL  
2022-2023**

**MEMBERS:**

Ann Naber, Chair	Shelli Johnson
Shannon Sweeney	Maggie Biddle
Kelly Oberg	Beth Monnin
Connie Clark	Kelly Kneale
Cindy Leverich	Beth Tronolone (added September)
Deb Oblisk McCort	Shannon Sweeney
Susan Johnston	Barb Ranck

Nancy Shuffle

Ex-official Members: Kara Bayer LeFever – BOT Advisor

Nov & Dec 2022 – Kelsey Woolard & Sydney Sanders – Governmental Policy Group (GPG)

**MEETINGS ATTENDED:**

- 12/8/2022-9/18/2023 Legislative Committee (LC) Meetings
- 11/2022-12/2022 Correspondence with Lobbyists & GPG (Limited correspondence January, 2023 through September 2023)
- 11/2022-9/2023 Senate and House of Representatives – Meetings with individual legislators – GPG & Members
- 11/2022-9/2023 General Assembly Sessions & Testimony at Committee Hearings –
- 11/2022-9/2023 Medicaid – State of Ohio
- 3/21/2023 Advocacy Day
- 12/2022-9/2023 General Assembly (GA) Sessions & Testimony at Committee Hearings –
- March 16, 2023 on SB 40 – Ohio Bill on DDH Compact.

**GR Zoom meetings**

- January 19, 2023 7 pm
- February 16, 2023 7pm
- April 20, 2023 7pm
- May 18, 2023 7 pm
- July 13, 2023 7 pm
- September 21, 2023 7pm
- October 18, 2023 7 PM
- November 16, 2023 7pm
- December 14, 2023 7pm

**CORRESPONDENCE:**

Conference calls, e-mails, and Zoom meeting. Letter of support for a dental hygiene program’s application for a RAPID Grant.

**ACTIVITIES:**

- Helped develop the 2023 Facts about Ohio Dental Hygienists sheet.
- Friend of the Profession Award – given to a legislator who supports dental hygiene. 2023 winner – Senator Roegner who is the sponsor of SB 40 DDH Compact.
- Margie Pearce Award – currently reviewing applications.
- Review Bills with the ODHA Lobbyists and does annual review of the lobbyist and prior to new contracts being signed.

- Bills - Provide testimony and letters of support. Attend hearings at the Statehouse, proposed language changes to Bills.
- Promote and work on ways to increase access to care issues.
- Senators & Representatives - meetings in person, Zoom and correspondence on proposed laws (Bills)

Ann E. Naber, RDH, BS  
 Chair, ODHA Legislative Committee

## **ODHA’S ANNUAL REPORT OF THE ORAL HEALTH OHIO LIAISON 2022-2023**

**MEMBERS:** Jayne Klett, BA, RDH

**MEETINGS ATTENDED:**

10/17/2022	OHO Quarterly Board meeting, Dublin Ohio
10/20/2022	OHO Access and Education Committee: Zoom meeting
10/24/2022	Ohio Children's Caucus: Skills-Based Health Education to Support a Healthy Ohio, Zoom Meeting
10/27/2022	OHO Advocacy Committee
11/11/2022	OHO Access and Education Committee: Zoom meeting
12/15/2022	OHO Access and Education Committee: Zoom meeting
01/12/2023	OHO Advocacy Committee: Zoom meeting
02/06/202	OHO Board of Directors: Zoom meeting
02/13/2023	OHO Access and Education Committee: Zoom meeting
02/16/2023	OHO Advocacy Committee: Zoom meeting
05/15/2023	OHO Board of Directors: In Person meeting
05/18/2023	OHO Advocacy Committee: Zoom meeting
06/12/2023	OHO Access and Education Committee: Zoom meeting
06/15/2023	OHO Advocacy Committee: Zoom meeting
06/22/2023	Teledentistry Discussion facilitated by OHO via Zoom
08/14/2023	OHO Access and Education Committee: Zoom meeting
08/17/2023	OHO Advocacy Committee: Zoom meeting
08/22/2023	Teledentistry Discussion facilitated by OHO – Zoom meeting
08/28/2023	OHO Board of Directors - Zoom meeting

**CORRESPONDENCE:** E-mails with ODHA President, ODHA GR Chair, ODHA Legislative Chair, and ODHA Past President Kim Moore for guidance on numerous initiatives. Phone calls with Marla Morse, OHO, to clarify ODHA policies

**OHO ACTIVITIES:**

Advocacy Committee

- Monitored legislative and advocacy issues from various public and private agencies, such as Medicaid increase in State Budget, SB 40 Dentist and Dental Hygienist Compact, educating stakeholders State Oral Health Plan (SOHP)

- Expanding committee to include a broader scope of stakeholders. OHO is now working with Philanthropy Ohio, to with developing strategies to bridge philanthropy to oral health
- Participating in the Oral Health Progress and Equity Network (OPEN) on the inclusion of dental benefits in the Medicare program; specifically, medically necessary dental procedures prior to cardiovascular surgeries and head/neck cancer treatments
- Advocating to newly created Center for Community Health Worker Excellence emphasizing the inclusion of Oral Health in CHW curricula and representation on its board.
- Exploring the possibility of developing a SNAP waiver for oral hygiene products.

#### Access and Education committee

- 2022 OHO Symposium was well attended and well received, especially from the non-dental professionals
- State Oral Health Plan (SOHP) was completed and shared (refer to OHO website)
- Social Worker Webinar: Oral Health in Older Adults – Planned for early 2024s speakers include dental professors from Case Western Reserve University and Oregon Health & Science University
- Participating with ODM to develop a financial model for payment of behavioral health codes (D9997) for patients with intellectual & development disabilities.
- Facilitating discussions of interested parties on the regulatory and legislative barriers to Teledentistry in Ohio. *Kim Moore, RDH, MPH presented details on the numerous permits required of hygienists.*
- Partnering with the OSU Nisonger Center and the Ohio Association of Community Health Centers to apply for a planning grant through the Appalachian Regional Initiative for Stronger Economies (ARISE), a new Appalachian Regional Commission, supporting the Nisonger certificate program by ensuring safety-net and private dental offices have the physical access and specialty equipment to care for persons with disabilities. *ODHA BOT approved the support of this effort which will be noted in the grant application.*
- Responded to national and statewide requests for Oral Health speakers by non-dental healthcare groups

This report is intended as an overview of the activities of the Oral Health Ohio and the ODHA Oral Health Ohio Liaison.

Jayne Klett, BA, RDH, ODHA Liaison to Oral Health Ohio

## 2023 GPG Annual Report

**Office/Component/Council:** Lobbyist

**Names:** Kelsey Woolard / Sydney Sanders

**Meetings:** General Assembly Committee Hearings

**Report:** 2023 Annual Report

### Legislative Update:

January 2023 kicked off the 135th General Assembly. For the second time in the last few years, Democrats used their votes to pick the Ohio House speaker after a divided House Republican Caucus split, elevating Rep. Jason Stephens (R-Kitts Hill) to the speaker's dais despite Republicans announcing Rep. Derek Merrin (R-Monclova) as the speaker-elect last year. Merrin had won a closed caucus vote over Stephens and Rep. Phil Plummer (R-Dayton) in November 2022 after Plummer encouraged his supporters to back Merrin. As the 135th General Assembly gavelled in, however, Stephens won the vote over Merrin.

In the Senate, both the majority and minority leadership teams for the next GA remained largely the same. Senate President Matt Huffman (R-Lima) was reelected by his Republican colleagues for the remainder of his term. President Huffman was joined by Sen. Kirk Schuring (R-Canton) as president pro tempore, who succeeded president pro tempore

Sen. Jay Hottinger (R-Newark) who was term-limited. Additionally, Sen. Rob McColley (R-Napoleon) was elected majority floor leader and Sen. Theresa Gavarone (R-Bowling Green) was elected majority whip. Senate Democrats selected Sen. Nickie Antonio (D-Lakewood) to serve as minority leader for the 135th General Assembly following the departure of Minority Leader Kenny Yuko (D-Richmond Hts.), who was term-limited. Also on the minority leadership team is Sen. Hearcel Craig (D-Columbus), who will be assistant minority leader, and newly elected Senators Kent Smith (D-Euclid) and Paula Hicks-Hudson (D-Toledo) as minority whip and assistant minority whip, respectively.

Gov. Mike DeWine issued a veto of lame duck legislation on January 5 striking down legislation that would preempt local regulation of vaping and tobacco products, including the enacted ban on flavored products in Columbus. DeWine and health leaders said at a Statehouse press conference that flavored products are the major driver of rising youth vaping rates, which threaten to reverse downward trends in youth cigarette smoking given the propensity for teen vaping to lead to tobacco use later in life. Local government, health and anti-smoking groups cheered the veto of 134-HB513 (Cross-Roemer).

Governor Mike DeWine appointed Hamilton County Prosecuting Attorney Joseph T. Deters to fill the vacancy on the Ohio Supreme Court that occurred because Justice Sharon Kennedy was elected as Chief Justice of the Ohio Supreme Court. Deters was sworn in on January 7, 2023 to fill the unexpired term of Justice Kennedy and must run for election in 2024.

In January, Michele P. Carr's application, CV, and letters of support were submitted to the Governor's office for her reappointment to the Ohio State Dental Board. Her reappointment was made official in early June when she was sworn in again.

In February, Gov. Mike DeWine and Ohio Department of Medicaid Director Maureen Corcoran launched Comprehensive Maternal Care (CMC). CMC is a community-based, statewide program aimed at improving the health and well-being of mothers, infants and families covered by Medicaid. The program creates a framework for providers and community partners to work together to develop person-centered, customized interventions to support women and families who've historically lacked ready access to high-quality responsive care before and after pregnancy. To participate, obstetrical practices are required to measure and engage with patients and families through advisory councils or other means to hear firsthand accounts of how access to care, cultural competence and communication methods affect patient outcomes. Practices must use patient input to improve the patient experience and reduce disparities. They also must consider and link patients to resources that address broader factors of health -- such as housing, food instability and transportation.

Senator Kristina Roegner (R-Hudson) offered sponsor testimony on Senate Bill 40, the Dentist and Dental Hygienist Licensure Compact, before the Senate Health Committee on March 8, saying that, "passing this bill expeditiously would...signal that the Buckeye State will continue to be a national leader in increasing access to care for patients and maximizing mobility for licensed medical professionals." The committee held a hearing for proponents on March 15 which included testimony from the Ohio Dental Hygienists' Association, the Ohio Dental Association, and the Council of State Governments. No opponents testified in subsequent hearings, but the committee adopted an amendment to delay the effective date of the bill by 60 days to Jan. 1, 2025 at the request of the State Dental Board. The Senate Health Committee favorably reported the bill (7-0) in May, and the full Senate voted on the bill (31-0) in early June. SB 40 had its first hearing in the House Health Provider Services Committee on June 27, but no hearings have been scheduled since then.

In April, for the first time in more than three years, Ohio began removing beneficiaries from the Medicaid program under normal eligibility rules. April 2023 marked the official end of pandemic-era coverage policies. More than a quarter of a million Ohioans were up for renewal that month, although more than half of those had been deemed still eligible. According to the Ohio Department of Medicaid, about 274,000 people were due for renewal in April, but more than 143,000 were determined to be still eligible via an "ex parte" or passive renewal process. That can happen when their

eligibility information has already been recently updated for other reasons, such as for participation in another assistance program like SNAP.

New legislation that would make changes to a number of programs aimed at bringing down the state's infant mortality rate was officially unveiled in April as the House Families and Aging Committee accepted a substitute version of HB7 (White-Humphrey), also dubbed the "Strong Foundations Act," replacing the legislative intent statement of the introduced bill with the full text of the proposal. White said the bill would help to address Ohio's infant and maternal mortality problems and is sharply focused on improving health and developmental outcomes for babies, mothers and families by expanding prenatal, postnatal and infant and toddler services and supports. ODHA submitted written proponent testimony on May 2.

Ohio continued to rank among the worst states for health outcomes in the Health Policy Institute's (HPIO) 2023 Health Value Dashboard, despite making some modest gains. The fifth edition found Ohio ranked 44th on health value -- a combination of population health outcomes and health care spending metrics -- compared to other states and D.C. While the report details significant ways Ohio is falling short in health outcomes, particularly around issues of equity, it also lays out areas of strength and approaches to improve population health. "This edition of the Dashboard is very much a glass half full, half empty kind of moment," Amy Bush Stevens, vice president of research and evaluation for HPIO, said during a conference hosted by the organization. While the report still finds Ohioans continue to live less healthy lives and spend more on health care than residents in other states, this year's ranking was also the state's best to date. Ohio hovered around spot 46 or 47 in the last four editions of the report -- the most recent of which was released in 2021.

The legislature put the final touches on the fiscal years 2024-2025 spending plan on Friday, June 30, hours before the constitutional deadline. The massive budget bill (HB 33) largely retained a package of tax cuts expanded on by the Senate, while picking up several changes in committee. Also intact was the House's version of K-12 funding and the Senate's universal private school voucher plan. The legislature ultimately added a three-day interim budget to allow Gov. Mike DeWine to go through the thousands of pages and issue line-item vetoes before signing the bill. The final conference committee report was accepted by the Senate with a vote of 25-6, and by a vote of 67-30 in the House. DeWine signed HB33 (Edwards) vetoing a total of 44 items in the process.

According to the Office of Budget and Management (OBM), the state of Ohio ended fiscal year 2023 on June 30 with tax revenues totaling \$994.2 million or 3.6 percent above estimates for the year. The Personal Income Tax led the way for FY23, bringing in \$645.1 million or 6.4 percent over estimates, for a total over the year of nearly \$10.8 billion. It was followed by the non-auto sales tax, coming in at nearly \$110.6 million or 1.0 percent over estimates while bringing in a total of nearly \$11.5 billion for the year. The Commercial Activity Tax (CAT) ended the year nearly \$82.9 million or 4.0 percent over estimates, with a total of nearly \$2.2 billion for FY23. The auto sale tax brought in nearly \$38.7 million or 2 percent over estimates for a total of nearly \$2 billion for the year.

In July, the Ohio State Dental Board made several appointments:

- Kelly A. Kirtland of Cleveland (Cuyahoga County) for a term beginning June 30, 2023, and ending April 6, 2025;
- Kathy Brisley-Sedon of Medina (Medina County), reappointed for terms beginning June 6, 2023, and ending April 6, 2027;
- Michele P. Carr of Pataskala (Licking County) reappointed for terms beginning June 6, 2023, and ending April 6, 2027;
- Murali K. Lakireddy of Strongsville (Cuyahoga County) reappointed for terms beginning June 6, 2023, and ending April 6, 2027.

On August 8, after months of political wrangling, campaigning, protests and TV ads, Ohio voters defeated a proposed constitutional amendment that would have made it significantly more difficult to amend the Ohio Constitution. With more than 2.9 million votes counted in the special August election, the "no" side of State Issue 1 was winning 56.7

percent to 43.3 percent. The Associated Press and other organizations called the race within an hour-and-a-half of the polls closing. The proposed amendment would have:

- Required that any proposed amendment to the Constitution of the State of Ohio receive the approval of at least 60 percent of eligible voters voting on the proposed amendment.
- Required that any initiative petition filed on or after January 1, 2024 with the Secretary of State proposing to amend the Constitution of the State of Ohio be signed by at least five percent of the electors of each county based on the total vote in the county for governor in the last preceding election.
- Specified that additional signatures may not be added to an initiative petition proposing to amend the Constitution of the State of Ohio that is filed with the Secretary of State on or after January 1, 2024 proposing to amend the Constitution of the State of Ohio.

In August, the Oral Health Program (in the Department of Health) created a training titled, "Help Me Smile – Ensuring the Oral Health of Young Children." During the online, independent training, participants can learn about good oral health practices for young children, how to manage oral injury first aid and dental emergencies, how to identify and respond to signs and symptoms of possible child abuse in the mouth and dental neglect, and are provided with the tools and resources to engage families in oral disease prevention. Participants also learn and understand how a pregnant mom's oral health changes during pregnancy. The training is promoted to early childhood education professionals and health care providers.

The Office of Budget and Management (OBM) announced that the state's Rainy-Day Fund (RDF) stands at a record of nearly \$3.7 billion, "an increase of \$174.7 million following the accrual of interest at the close of FY23 and the completion of a cash transfer into the fund" as authorized by the FY24-25 budget bill, HB33 (Edwards). This is an increase over the "historic high" of the fund announced earlier this year when it reached nearly \$3.5 billion. Meanwhile, OBM reported August tax revenues were 1.4 percent over estimates.

In September, Rep. Bob Young (R-North Canton) announced his resignation from the Ohio House as he faces misdemeanor domestic violence charges. He said he plans to officially resign from his seat on Monday, Oct. 2. In a letter to House Speaker Jason Stephens (R-Kitts Hill), Young said the allegations have become a "distraction" and asked for continued privacy for his family. Stephens had asked Young to resign and stripped him of his chairmanship over the House Pensions Committee.

Legislators returned to the Statehouse from summer recess after Labor Day. With the biennial budget completed, legislative committees are expected to pick up steam. A possible roadblock, however, is the court-ordered requirement for the Ohio Redistricting Commission to redraw the Ohio House and Ohio Senate district maps. A week after it first convened, the Commission finally found its co-chairs in Auditor Keith Faber and Senate Minority Nickie Antonio (D-Lakewood) and adopted its first working Ohio House and Senate plan introduced by legislative Republicans. Sen. Rob McColley (R- Napoleon) introduced Republican maps during the hearing, telling the commission that the overarching concept on the maps was to avoid splitting communities, with only one city and five Township split in the overall plans. He also said the plan avoids "double-bunking" current legislators so that two are paired in the same new district. In response to a question from House Minority Leader Allison Russo (D-Upper Arlington), McColley said the plan would favor Republicans in 23 districts in the Senate and 62 districts in the House. The plan was accepted 4-2 along party lines as the working document, while a plan introduced by Antonio and Russo failed 4-2, despite their urging the Commission to consider both plans.

Ohioans will decide this November if adults age 21 and older should be allowed to use marijuana. The Coalition to Regulate Marijuana Like Alcohol (CRMLA) filed enough valid signatures to place its initiated statute on the ballot this fall, according to the Ohio Secretary of State's Office. The campaign was 679 signatures short during the initial gathering period, and submitted 6,545 more. Of those signatures, 4,405 were valid, Secretary of State Frank LaRose told petitioners.

#### **Administrative Rules:**

OSDB also posted the following no change rules in January:

- 4715-23-01 Requirements for teledentistry permit.
- 4715-23-02 Courses on proper placement of interim therapeutic restorations and application of silver diamine fluoride.
- 4715-23-03 Requirements for obtaining informed consent.
- 4715-23-04 Procedures not permitted.
- 4715-23-05 Equipment requirements for teledentistry.
- 4715-23-06 Authorization.

The State Dental Board posted the following draft rules in February:

- 4715-3-01 Definitions.
- 4715-5-05 Use of general anesthesia and deep sedation.
- 4715-5-06 Reports of adverse occurrences.
- 4715-5-07 Use of conscious sedation.
- 4715-5-07 Use of moderate sedation.

The Department of Medicaid filed the following original rule in July:

- 5160-1-80 Substitute practitioners (locum tenens).

The State Dental Board refiled the following rules as in July:

- 4715-3-01 Amend Definitions.
- 4715-5-05 New Use of general anesthesia and deep sedation.
- 4715-5-05 Rescind Use of general anesthesia and deep sedation.
- 4715-5-06 Amend Reports of adverse occurrences.
- 4715-5-07 New Use of moderate sedation.
- 4715-5-07 Rescind Use of conscious sedation.

The State Dental Board filed the following rules as "final" in August:

- 4715-6-01 Standards and procedures for review of "Ohio Automated Rx Reporting System" (OARRS).
- 4715-6-02 Prescribing opioid analgesics for acute pain.
- 4715-11-01 Dentists may supervise dental auxiliaries, basic qualified personnel, certified assistants, expanded function dental auxiliary.

### **OSDB Laws and Rules Committee Update:**

The full OSDB met on February 1, March 8, May 3, June 7, July 26, and September 20. Meeting minutes can be found through the following link: <https://dental.ohio.gov/about/board-meeting-minutes-and-annual-reports>.

The OSDB Laws and Rules Committee met on May 3 and was attended by Susan Johnston. The proposed agenda for that meeting is as follows:

1. March 22, 2023 Public Rules Hearing Exhibits 1 through 7 which included the Rescinded, New, and Amended Anesthesia and Sedation rules as originally filed with JCARR and Public Exhibits A through G which were submitted to the Board prior to the Public Rules Hearing;
2. Anesthesia-Sedation Public Comments which included the Public Exhibits A through G from the Public Rules Hearing, transcripts of verbal testimony presented at the hearing, and written comments received by the Board after the end of the Public Rules Hearing; and
3. Revised draft of the Anesthesia & Sedation Rules

The OSDB Laws and Rules Committee met on July 26 and was attended by Annie Myatt. The proposed agenda for that meeting was as follows:



1. Old Business
  - a. Anesthesia & Sedation Rules – Status
2. New Business
  - a. 5-Year Rule Review
    - i. 4715-5-01 Criteria for admission to dental licensing examination. (FYR 10/31/23)
    - ii. 4715-13-02 Name under which practice may be conducted. (FYR 10/31/23)
    - iii. 4715-13-04 Statements tending to deceive or mislead the public. (FYR 10/31/23)
    - iv. 4715-13-05 Advertising specialty services. (FYR 10/31/23)
    - v. 4715-40-02 Process and criteria to use when identifying an individual's practice deficiency. (FYR 10/31/23)
    - vi. 4715-40-03 Eligibility requirements for participation in the quality intervention program (QUIP). (FYR 10/31/23)
    - vii. 4715-40-05 Grounds for termination from the quality intervention program (QUIP).
    - viii. 4715-40-08 Confidentiality of records for the quality intervention program (QUIP). (FYR 10/31/23)
    - ix. 4715-6-03 Prescribing for subacute and chronic pain. (FYR 12/21/23)
3. Discussion Items
4. Topics for Next Meeting
  - a. Draft Rules for Practicum Education

The OSDB Laws and Rules Committee met on September 20 and was attended by Ann Naber. The proposed agenda for that meeting was as follows:

1. Old Business - Status Updates
  - a. Anesthesia & Sedation Rules
  - b. Final Filing: 4715-6-01, 4715-6-02, 4715-11-01
2. New Business
  - a. 5-Year Rule Review
    - i. 4715-5-01 Criteria for admission to dental licensing examination. (FYR 10/31/23)
    - ii. 4715-13-02 Name under which practice may be conducted. (FYR 10/31/23)
    - iii. 4715-13-04 Statements tending to deceive or mislead the public. (FYR 10/31/23)
    - iv. 4715-13-05 Advertising specialty services. (FYR 10/31/23)
    - v. 4715-40-02 Process and criteria to use when identifying an individual's practice deficiency. (FYR 10/31/23)
    - vi. 4715-40-03 Eligibility requirements for participation in the quality intervention program (QUIP). (FYR 10/31/23)
    - vii. 4715-40-05 Grounds for termination from the quality intervention program (QUIP). (FYR 10/31/23)
    - viii. 4715-40-08 Confidentiality of records for the quality intervention program (QUIP). (FYR 10/31/23)
    - ix. 4715-6-03 Prescribing for subacute and chronic pain. (FYR 12/21/23)
3. Discussion Items
4. Topics for Next Meeting
  - a. Draft Rules for Practicum Education

## Oral Health Ohio (OHO) Update:

In early February, Oral Health Ohio released the 2023-2027 State Oral Health Plan which is designed to guide actions taken by policymakers, advocates, educators, providers, and funders. The vision of the state plan is that all Ohioans will have optimal oral health during every stage of life. To achieve the vision, the State Plan presents goals and action steps that partners can advance together. These action steps are paired with considerations for prioritizing equity and data to track progress. The plan was developed with input from approximately 200 Ohioans from across the state through healthcare provider focus groups, consumer focus groups, and a multi-sector advisory committee.

OHO met on June 22 to discuss Ohio's teledentistry law with stakeholders. Kim Moore, Jayne Klett, and Ann Naber participated on behalf of ODHA.

**Goals:**

1. Advocate for the profession of dental hygiene
2. Increase access to care for all Ohioans
3. Oral health equity
4. Workforce opportunities for RDHs

**Budget to date for Councils/Committee Chairs:** None

Compiled and submitted by Kara Bayer LeFever RDH

**ODHA'S ANNUAL REPORT OF THE MEMBER SERVICES COUNCIL  
2022-2023**

**MEMBERS:**

Susan Johnston	Chair, Member Services Council (resigned) Chair, Membership Committee
Vacant	Chair, Media Communications Committee
Kelly Oberg	Chair, Database Manager
Brittany Moore	Chair, Clifford Jones Memorial Scholarship Committee
Vacant	Chair, Gail Benninger Scholarship Committee
Kelly Oberg	Chair, Historian
Lainey Foster	Chair, Social Media Committee

**MEETINGS ATTENDED:**

November 4-6 2022	ODHA Annual Session
January 19, 2023	Member Services Council Meeting (Virtual)
January 21, 2023	BOT Meeting (Virtual)
February 18, 2023	Finance Meeting
March 21, 2023	Advocacy Day
April 29, 2023	BOT Virtual
July 7-9, 2023	ADHA Annual Session, Chicago, IL
August 19, 2023	ODHA Finance Meeting (Virtual)

**CORRESPONDENCE:**

- Emails to and from ODHA President regarding the ODHA Website new provider GoDaddy
- Emails to and from advertisers on the ODHA website
- Emails to and from ODHA Treasurer regarding Member Services Council's RFPs and Income Reporting
- Emails to and from Member Services Council Committee Chairs

**ACTIVITIES:**

- Sold Advertising on Website  
Updated Website as directed by ODHA President, EC and Council and Committee Chairs
- Created Pre BOT reports
- Created Annual Report
- Received invitation from Merion Village Dental to use Brookside Country Club meeting space for meetings and CEs
- Created spreadsheets to facilitate updates on Member Pages Roster
- Shared my system and design of Member Pages login protocol for new website
- Reviewed and signed RFPs and Income Reporting
- Updated Member Services Council's Procedures

This report is intended as an overview of the activities of the Member Services Council

Susan Johnston  
Member Services Council Chair

## ODHA'S ANNUAL REPORT OF THE POLICY AND BYLAWS COUNCIL 2022-2023

### MEMBERS:

Gretchen Matty, RDH, BAS (Chair)  
 Suzanne Smith – Bylaws Committee  
 Chris Harmison – Policy Review Committee/Minutes Search Committee  
 Crystal Majchrowski – Procedures Manual Committee  
 Deborah Stevens – Speaker of the House/EC Liaison/Delegates Manual Committee  
 Nancy Shuffle- Trustee Board Advisor/Annual Reports Committee

### MEETINGS ATTENDED:

October 23, 2022	BOT meeting (virtual)
November 4-6, 2022	ODHA Annual Session
November 6, 2022	BOT meeting
December 3, 2022	Mandatory BOT training
January 21, 2023	BOT meeting (virtual)
February 18, 2023	Finance committee meeting (virtual)
February 19, 2023	BOT meeting (virtual)
April 29, 2023	BOT meeting (virtual)
July 15, 2023	Leadership Retreat, Council Workshops, and BOT meeting
August 19, 2023	Finance committee meeting
September 9, 2023	Council meeting to discuss PR/PBY and Procedures Manual
September 10, 2023	Council meeting to discuss Procedures Manual (virtual)
September 23, 2023	BOT meeting

### CORRESPONDENCE:

- Email correspondence sent to BOT with PR/PBY/PRecc guidelines, instructions, and format.
- Email correspondence within the Council as needed.
- Email correspondence within the BOT as needed.

### ACTIVITIES:

- Complied 2021-2022 Annual Reports and submitted to the Council Chair (Annual Reports Committee Chair)
- Submitted 2021-2022 Annual Reports to ODHA Website Committee (Council Chair)
- Complied 2021-2022 Delegates Manual and submitted to the Council Chair (Delegates Manual Committee Chair)
- Submitted 2021-2022 Delegates Manual to the BOT and ODHA Website Committee (Council Chair)
- Updated ODHA Policy Manual with approved PRs from 2022 ODHA House of Delegates and submitted to the Council Chair (Policy Manual Committee Chair)
- Submitted updated ODHA Policy Manual post 2022 ODHA House of Delegates to ODHA Website Committee Chair (Council Chair)
- Updated ODHA Bylaws with approved PBYs from 2022 ODHA House of Delegates and submitted to the Council Chair (Bylaws Committee Chair)

- Submitted updated ODHA Bylaws post 2022 ODHA House of Delegates to ODHA Website Committee Chair (Council Chair)
- Updated Standing Rules post 2022 ODHA House of Delegates and submitted to the ODHA Website Committee Chair (Council Chair)
- Updated Proposed Bylaws/Resolution form and Proposed Recommendation form (Council Chair)
- Updated Annual Report guidelines, instructions and format and submitted to Council Chair (Annual Reports Committee Chair)
- Submitted 2023 Proposed Bylaws/Resolution form, Proposed Recommendation form and Annual Report guidelines with instructions and format to ODHA Website Committee Chair (Council Chair)
- Reviewed and compiled corrections submitted by the BOT, revised, and presented proposed Procedures Manual to the Council (Procedures Manual Committee Chair)
- Reviewed Proposed Procedures Manual and submitted to the Board of Trustees for approval (Council)
- Reviewed Proposed Standing Rules, Proposed Resolutions and Proposed Bylaws and submitted items acceptable for consideration to the Board of Trustees (Council)

This report is intended as an overview of the activities of the Policy and Bylaws Council.

Gretchen Matty, RDH, BAS  
Policy and Bylaws Council Chair

## ODHA'S ANNUAL REPORT OF THE STUDENT COUNCIL 2022-2023

### MEMBERS:

Katharyn Buckingham, Chair  
 Justin Nance, BOT Trustee Liaison  
 Connie Clark, Louise Barrett Scholarship Committee Chair  
 Jamie Cramer, Christopher Simmons Scholarship Committee Chair  
 Ann Naber, Louise Barrett Scholarship Committee  
 Linda Staley, Louise Barrett Scholarship Committee  
 Sue Vavrek, Louise Barrett Scholarship Committee  
 VACANT, Student Mentoring Committee Chair  
 VACANT, Student Coordinating Committee Chair

### MEETINGS ATTENDED:

October 11, 2022	Student Council Meeting Via ZOOM
October 23, 2022	Pre-Annual Session BOT
November 6, 2022	Post Annual Session BOT
December 3, 2022	BOT Orientation via ZOOM
January 10, 2023	Winter Student Council Meeting
January 21, 2023	BOT Meeting
April 12, 2023	Spring Student Council Meeting
April 29, 2023	BOT Meeting
July 15, 2023	Student Council Workshop & Leadership Retreat and BOT
September 23, 2023	BOT Meeting

### CORRESPONDENCE:

- Emails and text messages between ODHA President, Kelly Oberg for Student Council business
- Emails and text messages between Student Council members and Chairs for Student Council business
- Emails between Annual Sessions Council and Student Council Chairs pertaining to information for Student Packets sent to the Dental hygiene programs for annual session.
  - This packet included the student scholarships that will be awarded at ODHA's Annual Session.
- Emails to and from Student Chapter Advisors and Dental Hygiene Program Directors

### ACTIVITIES:

- November 2022
  - Attended ODHA Annual Session
    - Louise M Barret Memorial Scholarship Recipients: Abby Miller & Clair Atkinsons
    - Christopher Simmons Memorial Scholarship Recipient: Alexis Horst
    - Student Poster Presentation Winners
      - First Place: Deja Harris & Sebrina Flores from Owens Community College
      - Second Place: Mekenna Hill, Ally Poe, & Sarah Roach from Shawnee State University
      - Third Place: Lydia Ball & Claire Atkinson from Ohio State University
  - Sent out Student Council calendar to the members of the council.
- February 2023
  - Sent Dental Hygiene Program directors student transition forms.

- March 2023
  - Sent updated scholarship information to Administrative Assistant and program directors.
- April-July 2023
  - Received student transition forms.

This report is intended as an overview of the activities of ODHA's Student Council

Katharyn Buckingham, RDH  
Student Council Chair



**Ohio**  
DENTAL HYGIENISTS'  
ASSOCIATION

# Standing Committee Reports



**ODHA'S ANNUAL REPORT OF THE ADMINISTRATIVE ASSISTANT COMMITTEE  
2022-2023**

**MEMBERS:**

Shannon Sweeney, Immediate Past-President, Chair  
Christopher Immormino, Immediate Past-President, Interim Chair  
Kelly Oberg, President  
Beth Monnin, President-Elect  
Maddie Dulaney, Treasurer

**MEETINGS ATTENDED:**

none

**CORRESPONDENCE:**

- Multiple emails and texts to Administrative Assistant and Treasurer.

**ACTIVITIES:**

- Approved RFPs and CCURS from Administrative Assistant, Lainey Foster, for payments on monthly hours, ODHA storage site, hotel expenses, per diem, phone, and association operating expenses.
- All RFPs, CCURs and receipts were approved in accordance with the AA contract and forwarded to Treasurer
- Ensured the Administrative Assistant is performing duties as specified in their contract.
- Ensured that the Administrative Assistant is operating within budget.

This report is intended as an overview of the activities of the Administrative Assistant Committee.

Name: Shannon Sweeney, RDH  
Title ODHA Immediate Past-President

**ODHA'S ANNUAL REPORT OF THE AUDIT COMMITTEE  
2022-2023**

**MEMBERS:**

Deborah Stevens – Chair

**MEETINGS ATTENDED**

October 23, 2022	Board of Trustees meeting (BOT), Zoom
November 4-6, 2022	ODHA Annual Session, Pre and Post Annual Session BOT, Cherry Valley Hotel Newark, OH
December 3, 2022	BOT Training, Zoom
January 21, 2023	Board of Trustees Meeting (BOT), Zoom
February 19, 2023	Board of Trustees meeting (BOT), Zoom
April 29, 2023	Board of Trustees meeting (BOT), Zoom
May 30, 2023	Board of Trustees meeting (BOT), Zoom
July 15, 2023	Leadership Retreat and BOT, Sinclair Community College
September 23, 2023	Board of Trustees meeting (BOT), Hilton Columbus

**CORRESPONDENCE:**

- Email with ODHA Treasurer to obtain documents for review
- Met with Treasurer for exchange of information

**ACTIVITIES:**

- Completed Audit for 2022
- In the process of transferring previous audits to new format.
- Compiled Audit through June 2022

This report is intended as an overview of the activities of the Audit Committee.

Deborah M Stevens  
Audit Committee Chair

**ODHA'S ANNUAL REPORT OF THE NOMINATING COMMITTEE  
2022-2023**

**MEMBERS:**

Kimberly Moore, Chair  
Christopher Immormino  
Shannon Sweeney  
Gretchen Matty  
Molly Kennedy

**MEETINGS ATTENDED:**

N/A

**CORRESPONDENCE:**

N/A

**ACTIVITIES:**

Created announcement nomination form for FB  
Created a Google form for members to submit nominations  
Collected and contacted nominated candidates  
Collected yes and no responses  
Contact those who accepted nominations and provided them with information for Candidates Brochure  
Created Candidates Brochure

This report is intended as an overview of the activities of the Nominating Committee

Name: Kimberly Moore MHHS, BS, RDH  
Title: Nominating Committee Chair



**Ohio**  
DENTAL HYGIENISTS'  
ASSOCIATION

# Trustee Reports

**ODHA'S ANNUAL REPORT OF THE CINCINNATI TRUSTEES  
2022-2023**

**2023 Members:**

Kara Bayer LeFever	President
Tia Parr	President Elect
Mackenzie Rummell Caple	Vice President
Shawna Staud	Secretary
Maggie Biddle	Treasurer
Kara Bayer LeFever	Trustee
Tia Parr	Trustee
Michelle Tracy	Delegate
Molly Mihlbachler	Delegate
Maggie Biddle	Delegate
Meghan Elleman	Delegate
Hannah Howie.	Delegate
Mackenzie Rummell Caple	Delegate
Olivia Gray Shumate	Delegate
Hedieh Araghi Zamora	Alt Delegate

**2022 Members:**

Kara Bayer LeFever	President
Tia Parr	Vice President
Open	President Elect
Robin Short	Secretary
Maggie Biddle	Treasurer
Kara Bayer LeFever	Trustee 2nd year
Beth Monin	Trustee 1st year
Maggie Biddle	Delegate
Donna Mays	Delegate
Molly Mihlbachler	Delegate
Tia Parr	Delegate
Megan Elleman	Delegate
Michelle Tracy	Delegate
Erika Troutman	Delegate
Shyanne Tucker	Alternate Delegate
Kelli Dorr	Alternate Delegate
Heather Farris	Alternate Delegate
Angel Franzman	Alternate Delegate
Marie Ritchey	Alternate Delegate
Shawna Staud	Alternate Delegate

**2022-2023**

Mackenzie (Rummell) Cap	Membership Chair
Kara Bayer LeFever	Legislative Chair
Michelle Tracy	CE Coordinator

**MEETINGS ATTENDED:**

October 16, 2022 -	Cincy DHA Webex meeting to prepare for annual session with delegates, alternate delegates, and students attending (Kara/ Beth)
November 4-6, 2022	ODHA Annual Session
November 6, 2022	BOT Meeting
November 20, 2022	CDHA Web ex board meeting (Kara and Tia)
December 3, 2022	ODHA BOT training, Zoom meeting (Kara and Tia)
January 19, 2023	LC mtg (Kara)
January 21, 2023	ODHA BOT Mtg (Kara and Tia)
January 22, 2023	Cincy DHA mtg (Kara and Tia)
February 16, 2023	LC mtg (Kara)
February 19, 2023	ODHA BOT mtg (Kara and Tia)
April 2, 2023	Cincy DHA mtg (Kara and Tia)
April 20, 2023	LC mtg (Kara)
April 29, 2023	ODHA BOT mtg (Kara and Tia)
May 30, 2023	ODHA BOT mtg (Kara and Tia)
May 31, 2023	LC mtg (Kara)
July 15, 2023	ODHA leadership retreat (Tia) and BOT
August 19, 2023	ODHA Finance committee meeting (Tia)
August 20, 2023	Cincy DHA meeting and installation of officers zoom and in person (Kara/Tia)
September 23, 2023	ODHA BOT (Kara and Tia)

**CORRESPONDENCE:**

Routine emails with ODHA and CDHA leadership/components (newsletters, highlights, etc.)  
Emails to delegates/alternates/students preparing for Annual Session.  
Cincinnati Component Membership Survey

**ACTIVITIES:**

CDHA has continued offering CEs in online format

Kara Bayer LeFever RDH Trustee (2020-2022,2023) CDHA Legislative Chair, Government Relations BOT Advisor  
Tia Parr RDH Trustee (2022-2024), Finance Committee Appointed Trustee 2023

This report is intended as an overview of the activities of the Cincinnati Dental Hygiene Association.

Tia Parr and Kara LaFever  
Trustees

**ODHA'S ANNUAL REPORT OF THE CLEVELAND TRUSTEE  
2022-2023**

**Members:**

President - Angie Kosmowski  
 Vice President- Laura Nemeth  
 Secretary - Gina Drane  
 Treasurer- Maria Alex  
 Nominating-Open  
 Membership- Open  
 Trustee- Yvette Dabner  
 Website- Katherine Antepara  
 Legislative Contact- Yvette Dabner  
 Social Media -Laura Nemeth  
 Hospitality: Michele Zmrazek  
 Community Dental Health: Sue Skocaj  
 Student Liaison LCCC: Ann Schiffbauer  
 Student Tri-C: Gina Drane  
 Historian-Yvette Dabner  
 Fundraising-Yvette Dabner

**MEETINGS ATTENDED:**

10/23/2022	Pre-Annual Session BOT
11/6/2022	Post-Annual Session BOT
12/3/2022	BOT Training
01/03/2022	CDHA Board Meeting
1/21/2023	BOT Meeting
02/03/2023	CDHA Board Meeting
2/19/2023	Special BOT Meeting
03/16/2023	CDHA Board Meeting
4/29/2023	BOT Meeting
05/19/2023	Budget Meeting
5/30/2023	Special BOT Meeting
7/15/2023	Leadership Retreat/BOT
09/23/2023	BOT Meeting

**CORRESPONDENCE:**

- filed tax-exempt Form 990-N with Dept. of Treasury IRS
- filed and paid premium fees for General Liability Insurance and D&O Insurance
- paid fees for CDHA Website renewal, monthly teleconferencing fees (ZOOM)

**ACTIVITIES:**

- Arranged CDHA's continuing education class, "iTOP Individually Trained Oral Prophylaxis" which was held on Friday, March 3, 2023
- Created CE certificate for iTOP course

Yvette Dabner  
Cleveland Trustee

**ODHA'S ANNUAL REPORT OF THE COLUMBUS TRUSTEES  
2022-2023**

**MEMBERS:**

**2022-2023**

President: Deborah Stevens  
 President Elect: VACANT  
 Immediate Past President: VACANT  
 Vice President: VACANT  
 Treasurer: Mason Colon  
 Secretary: Bridget Wright  
 Audit Committee Chair: VACANT  
 Membership Chair: Cynthia Quint  
 Legislative Chair: Barb Ranck  
 Website/Social Media Chair: Molly Kennedy  
 Eliza B Nichols Scholarship Chair: Shannon Sweeney  
 Michele Carr Scholarship Chair: Michele Carr  
 Trustees: Crystal Majchrowski & Molly Kennedy

**2023-2024**

President: Deborah Stevens  
 President Elect: VACANT  
 Immediate Past President: VACANT  
 Vice President: Kim Harlan  
 Treasurer: Kaitlin Kelley  
 Secretary: Bridget Wright  
 Audit Committee Chair: VACANT  
 Membership Chair: Cynthia Quint  
 Legislative Chair: Barb Ranck  
 Website/Social Media Chair: Molly Kennedy  
 Eliza B Nichols Scholarship Chair: Shannon Sweeney  
 Michele Carr Scholarship Chair: Michele Carr  
 Trustees: Molly Kennedy & Cory Williams

**2023 Delegates/Alternate Delegates:** Tiffany Becker, Jamie Cramer, Kim Harlan, Susan Johnston, Kaitlin Kelley, Crystal Majchrowski, Barb Ranck, Bridget Wright, Denise Messina

**MEETINGS ATTENDED:**

10/23/2022	ODHA Pre Annual Session BOT Meeting
10/29/2022	CDHA Zoom Meeting
11/4/2022 – 11/6/2023	ODHA Annual Session
11/6/2022	ODHA Post Annual Session BOT Meeting
12/3/2022	ODHA BOT Training via Zoom
1/14/2023	CDHA Zoom Meeting
1/21/2023	ODHA BOT Zoom Meeting
2/18/2023	ODHA Finance Zoom Meeting
2/19/2023	ODHA BOT Zoom Meeting
3/25/2023	CDHA Zoom Meeting
4/6/2023	CDHA Student Dinner
4/29/2023	ODHA BOT Zoom Meeting
5/6/2023	CDHA Zoom Meeting
6/17/2023	CDHA Zoom Meeting
7/15/2023	ODHA Leadership Retreat & BOT Meeting
9/16/2023	CDHA Zoom Meeting
9/23/2023	ODHA BOT Meeting



## **CORRESPONDENCE:**

- Multiple emails with Columbus State, The Ohio State University & Hocking College program directors & student advisors about ODHA Annual Session, student delegates and the student scholarship application process- Eliza B. Nichols & Michele P. Carr Scholarships.
- Multiple emails sent to members throughout the year about Columbus and ODHA information & events.
- Multiple emails sent to unpaid/unrenewed members.

## **ACTIVITIES:**

- Eliza B. Nichols Scholarship recipients for 2022
  - Jahanna Machoukas- Columbus State
  - Cassidy Myers- Hocking College
  - Rylie Sines- Ohio State
- Michele P. Carr Scholarship recipients for 2022
  - Cassidy Myers- Hocking College
  - Rylie Sines- Ohio State
- Prepared Delegates for the 2022 ODHA Annual Session
- Communicated with The Ohio State University, Columbus State Community College, and Hocking College about student delegates 2022 and 2023. Invited all students to participate in all delegate activities.
- Attended events at the 2022 ODHA Annual Session
- Organized 2023 ODHA Annual Session Registration Table volunteers to assist with Administrative Assistant, Lainey Foster
- Distributed materials electronically from ODHA to Columbus component members

This report is intended as an overview of the activities of the Columbus Trustees.

Molly Kennedy, RDH & Cory Williams, RDH  
Columbus Trustees

**ODHA’S ANNUAL REPORT OF THE DAYTON TRUSTEES  
2022-2023**

**MEMBERS:**

President Miranda White  
 Vice President Sarah Berzes-Vaughn  
 Treasurer Nichole Carine  
 Secretary Christina Miron  
 Trustees: Cecily Keller, RDH  
               Donna Hall, RDH

**MEETINGS ATTENDED:**

Date Here	Meeting Name Here
10/23/2022	Pre-Annual Session BOT
11/6/2022	Post Annual Session BOT Cecily Keller, Donna Hall
12/3/2022	Trustee Training Cecily Keller, Donna Hall
1/21/2023	BOT Meeting Donna Hall
1/26/2023	Component Meeting Cecily Keller
2/16/2023	Component Meeting Cecily Keller
2/18/2023	Finance Meeting Cecily Keller, Donna Hall
2/19/2023	BOT Meeting Cecily Keller, Donna Hall
3/23/2023	Component Meeting Cecily Keller
4/25/2023	Component Meeting Cecily Keller
4/29/2023	BOT Meeting Cecily Keller, Donna Hall
5/18/2023	Component Meeting and Elections Cecily Keller, Donna Hall
5/30/2023	Special BOT Meeting
7/15/2023	Leadership Retreat Donna Hall
7/15/2023	BOT Meeting Donna Hall
9/23/2023	BOT Meeting Cecily Keller

**CORRESPONDENCE:**

None

**ACTIVITIES:**

Our first BOT of the year was on January 21<sup>st</sup>, 2023, held via Zoom, old and new business, ODHA website, the upcoming 2023 budget, CE Council information was discussed. Multiple component meetings were held in the Dayton area covering CE opportunities, volunteer opportunities, and student engagement. The last meeting with the Sinclair dental hygiene graduating class meeting and elections were held. Leadership Retreat was held in Dayton in July and various topics were reviewed. Following the Leadership Retreat, the BOT met and discussed fund raising, procedure manual updates, as well as the CE approval application. BOT meeting was in September to discuss PRs and PBYS for this year’s annual session with the component meeting to follow.

This report is intended as an overview of the activities of the Dayton ODHA Component.

Cecily Keller, RDH  
 Trustee  
 Donna Hall, RDH  
 Trustee

## ODHA'S ANNUAL REPORT OF THE NEODHA TRUSTEES 2022-2023

**MEMBERS:**

President - Kerry Fields  
 Immediate Past president - Maddie Dulaney  
 Vice President - vacant  
 Treasurer - Maddie Davidson  
 Secretary - Brittany Anderson  
 Senior Trustee - Michelle Porter  
 Trustee - Maddie Dulaney (Not active trustee as she is ODHA Treasurer)  
 Delegates - Kimberly Boncha, Kristine Atwell, Julie Williams, Michael Judy, Alexandria McClelland Jillian Humes  
 Alternate Delegates - MaryAnne Zavarella, Kerry Fields, Tiffany Hodgkiss

**MEETINGS ATTENDED:**

10/23/22	Pre-Annual Session BOT
11/6/22	Post Annual Session BOT
12/3/22	Mandatory BOT Training
1-21-23	BOT Meeting
2-18-23	ODHA Finance Meeting
2-19-23	BOT Meeting
4-29-23	BOT Meeting
5-30-23	Special BOT meeting K2 & Co
5-21-23	NEODHA meeting
7-15-23	BOT meeting
8-19-23	ODHA Finance meeting
9-13-23	NEODHA meeting
9-23-23	BOT meeting

**CORRESPONDENCE:**      **Utilized Facebook and Email correspondence as needed**  
    **Sent welcome emails to all new members**

**ACTIVITIES:**

Nothing significant to report

This report is intended as an overview of the activities of the NEODHA Trustee. This report includes no PR/PBY/PRec.

Michelle Porter  
 Maddie Dulaney (not active as she is the ODHA Treasurer)  
 NEODHA Trustees

**ODHA'S ANNUAL REPORT OF THE NORTHWESTERN TRUSTEES  
2022-2023**

**MEMBERS:**

**2022-2023**

President: Katie Buckingham  
 President-Elect: Angeline Nichols  
 Vice President: Kacy Goetz  
 Secretary: Denise Bowers  
 Treasurer: Kendra Kuenning  
 2nd Year Trustee: Justin Nance  
 1st Year Trustee: Nancy Shuffle  
 Delegates:  
 Jill Hay  
 Katie Buckingham  
 Angeline Nichols  
 Lynsey Zuhlsdorf  
 Katherine Van Dyke  
 Katie Lewis  
 Alternates Delegates:  
 Stephanie Stringfield  
 Denise Bowers  
 Katelyn Giller  
 Desire Schmidt

**2023-2024**

President: Angeline Nichols  
 President-Elect: Kacey Goetz  
 Vice President: Katie Lewis  
 Secretary: Stephanie Stringfield  
 Treasurer: Justin Nance  
 2<sup>nd</sup> Year Trustee: Nancy Shuffle  
 1<sup>st</sup> Year Trustee: Justin Nance  
 Delegates:  
 Jill Hay  
 Katie Buckingham  
 Katherine VanDyke  
 Angeline Nichols  
 Katie Lewis  
 Stephanie Stringfield  
 Alternates Delegates:  
 Melissa Faucett

**MEETINGS ATTENDED:**

October 23, 2022  
 November 4-6, 2022  
 November 6, 2022  
 December 3, 2022  
 January 21, 2023  
 January 26, 2023  
 February 19, 2023  
 February 23, 2023  
 May 30, 2023  
 March 30, 2023  
 April 20, 2023  
 April 29, 2023  
 July 15, 2023  
  
 August 17, 2023  
 September 9, 2023  
 September 23, 2023

BOT Meeting (virtual)  
 ODHA Annual Session  
 Post-Annual Session BOT Meeting  
 Mandatory BOT Training  
 BOT Meeting (virtual)  
 NWODHA Meeting  
 BOT Meeting (virtual)  
 NWODHA Meeting  
 Special BOT Meeting K2 & Co  
 NWODHA Meeting  
 NWODHA Meeting  
 BOT Meeting (virtual)  
 Leadership Retreat, Council Workshops and BOT  
 attended by Katie Buckingham and Angeline Nichols  
 NWODHA Meeting  
 Policy/Bylaws Council meeting  
 BOT Meeting attended by Katie Buckingham

**CORRESPONDENCE:**

Multiple emails sent to members with BOT Highlights, NWODHA Minutes, Total Development information, ODHA Annual Session documents, ODHA Leadership Retreat, and any continual emails reporting to and from both NWODHA and BOT. Emailed all NWODHA members to encourage them to attend and become active within our component. Sent personal emails to all NWODHA members whose membership had lapsed encouraging them to renew their membership. Sent emails to members to inform of updates and provide delegates and alternate delegates with documents for Annual Session. Encouraged student involvement with NWODHA and ODHA. Sent emails and posted onto our social media concerning the CE course NWODHA is sponsoring.

**ACTIVITIES:**

- Prepared 2022-2023 Delegates and Alternate Delegates for Annual Session
- Mentored recent Rhodes State College graduates and assisted with professional membership transition
- Mentored Rhodes State College student/recent graduate at September BOT meeting
- Held a student recognition dinner to recognize the Rhodes State College Dental Hygiene Students on their graduation
- Encouraged all members and Rhodes State College students to attend Advocacy Day at the Statehouse
- Helped Initiate fund-raising effort for NWODHA (Mum sale)
- Helped NWODHA CE Council finalize CE Course

This report is intended as an overview of the activities of the NWODHA Trustees. This report includes no PR/PBY/PRec.

Nancy Shuffle 2<sup>nd</sup> Year Trustee

Justin Nance 1<sup>st</sup> Year Trustee

**ODHA'S ANNUAL REPORT OF THE STARK COLLABORATIVE TRUSTEE  
2022-2023**

**MEMBERS:**

**SCDHA Executive Board 2023 – 2024:**

**President:** Kelsie Kline

**Vice President:** Nancy Stanwick

**Secretary:** Melissa Barnes

**Treasurer:** Sandy Brado (2-year term)

**Trustee:** Shannon Tilenni (2-year term)

**Immediate Past President:** Jamie Krob

**Membership Chair:** Vacant

**Facebook Editor:** Sandy Brado

**Website Administrator:** Jamie Krob

**ODHA Delegates:**

Melissa Barnes

Shannon Tilenni

Sandy Brado

Theresa Burkhart

Wendy Piero

**MEETINGS ATTENDED:**

October 23, 2022 – Pre-Annual Session BOT

November 6, 2022 – Post Annual Session BOT

December 3, 2022 – Mandatory BOT Training

December 6, 2022 – SCDHA Executive Board Meeting and Annual Session Updates

January 21, 2023 – BOT Meeting

February, 2023 – SCDHA Executive Board Meeting

February, 2023 – Forever Craft Urban Winery – Community Project – My Comfy Kits – donations to fill backpacks with personal items for children as they are entering the foster care system in Stark County. Speaker: Amy Reveal

February 19, 2023 – Special BOT

March, 2023 – Advocacy Day

March, 2023 – SCDHA visit at Stark State College Dental Hygiene Program

March, 2023 – Kelly Oberg, President of ODHA visit at Stark State College Dental Hygiene Program

April 29, 2023 – BOT Meeting

May 30, 2023 – Special BOT K2 & Co

October, 2023 – Informative Poster Presentation at SSC with SCDHA

September 23, 2023 – BOT Meeting

**CORRESPONDENCE:**

Various emails to component members

**ACTIVITIES:**

SCDHA Virtual – CE – Poor Oral Health and Cognitive sponsored by Water Pik

February, 2023 – Community Project

February, 2023 – Forever Craft Urban Winery – Community Project – My Comfy Kits – donations to fill backpacks with personal items for children as they are entering the foster care system in Stark County. Speaker: Amy Reveal  
March, 2023 – Advocacy Day  
March, 2023 – SCDHA visit at Stark State College Dental Hygiene Program  
March, 2023 – Kelly Oberg, President of ODHA visit at Stark State College Dental Hygiene Program  
March, 2023 – SCDHA Virtual – CE – Poor Oral Health and Cognitive sponsored by Water Pik  
May, 2023 – SCDHA Installation Dinner  
October, 2023 – Informative Poster Presentation at SSC with SCDHA component

This report is intended as an overview of the activities of the SCDHA. This report includes no PR/PBY/PRec.

Name: Nancy Stanwick  
Title: SCDHA Trustee

**ODHA'S ANNUAL REPORT OF THE TOLEDO COMPONENT TRUSTEE  
2022-2023**

**MEMBERS:**

- DeAnna Miller, President
- Pat Powers, Immediate Past President
- Ashley Dobson, President Elect
- Debbie Manore, Treasurer
- Miranda Samson, Secretary
- Brittany Nagel, CE Contact/Historian
- Gisell Smith, 2nd year Trustee
- Ashley Dobson, incoming Trustee
- Nicole Sanner, incoming Trustee

Delegates: Nicole Sanner, Katie Camp, Pat Powers, Morgan Spettle, Rebecca Weaver, Naomi Volkman

Alternate Delegates: Ashley Dobson, DeAnna Miller, Brittany Moore, Brittany Nagle

**MEETINGS ATTENDED:**

12/03/22	BOT Zoom Training
01/21/23	Alternate Trustee (DeAnna Miller) attended BOT
01/29/23	TDHA Board Meeting (planning/budget) via Zoom
02/18/23	ODHA Finance Meeting via Zoom
02/19/23	ODHA BOT Special Meeting via Zoom
04/29/23	ODHA BOT Meeting via Zoom
05/03/23	TDHA Instillation & Student Recognition Dinner
05/30/23	BOT Special Meeting via Zoom
06/11/23	TDHA Meeting via Zoom
07/15/23	Alternate Trustee (Ashley Dobson) attended BOT

**CORRESPONDENCE:**

Correspondence via email as needed

**ACTIVITIES:**

1. Toledo Component Bar Crawl
2. "Fellowship Matters"/Downtown Picnic
3. Miles for Smiles
4. TDHA Bike-A-Thon
5. Toledo Periodontics CE Course

This report is intended as an overview of the activities of the Toledo Component Trustee.

Gisell Smith 2<sup>nd</sup> Year Trustee



**ODHA'S ANNUAL REPORT OF THE TRI-COUNTY TRUSTEES  
2022-2023**

**MEMBERS:**

Diane Kandray, 2<sup>nd</sup> year Trustee

Kim Fuzer, 1<sup>st</sup> year Trustee

**2022-2023 Officers**

President:	Ruth Palich
Vice President	Nicki Quarles
Secretary:	Diane Kandray
Treasurer:	Suzy Savanick
2 <sup>nd</sup> Year Trustee:	Diane Kandray
1 <sup>st</sup> Year Trustee:	Kim Fuzer
2022 Delegates:	Suzanne Smith Ruth Palich Nicki Quarles Jennifer Pieren Kim Fuzer
Alternate Delegate	Maureen Vendemia

**MEETINGS ATTENDED:**

October 23, 2022	Pre-Annual Session BOT
November 4-6	Kim and Diane attended Annual Session
November 6, 2022	Kim and Diane attended Post Annual Session BOT
November 10 <sup>th</sup> , 2022	Kim attended Continuing Education Council chair meeting (Zoom)
December 3, 2022	Diane and Kim attended ODHA Orientation Trustee Training Meeting (Zoom)
January 9, 2023	Diane attended Annual Session Planning Council Meeting
January 18, 2023	Kim attended CE Council Meeting
February 1, 2023	Diane and Kim attended Tri-County Membership meeting
March 29, 2023	Diane attended Annual Session Planning Council Meeting
April 29, 2023	Kim and Diane attended BOT
May 30, 2023	Special BOT K2 7 Co.
May 25, 2023	Kim and Diane attended Tri-County Membership meeting
July 15, 2023	Kim and Diane attended Leadership Retreat
July 15, 2023	Kim and Diane attended BOT
September 3, 2023	Diane attended Annual Session Planning Council Meeting
September 23, 2023	Kim and Diane attended BOT

**CORRESPONDENCE:**

Multiple emails sent to members of Tri-County including BOT Highlights, ODHA Annual Session Documents, ODHA leadership retreat. Sent emails to members to inform of updates and provide delegates and alternate delegates with documents for Annual Session. E-mails sent to encourage new graduates to be involved in ODHA and Tri-County.

**ACTIVITIES:**

- Planning a continuing education for Tri-County members and potential members on October 20, 2023; speaker Shannon Nanne.
- Mentored a new trustee

- Shared information about ODHA annual session to Tri-County delegates and alternates
- Organized basket raffle for ODHA annual session
- 

This report is intended as an overview of the activities of the Tri-County Trustees.

Diane Kandray, Second Year Trustee

Kim Fuzer, First Year Trustee



**Ohio**  
DENTAL HYGIENISTS'  
ASSOCIATION

# Administrative Assistant Report

**ODHA'S ANNUAL REPORT OF THE ADMINISTRATIVE ASSISTANT  
2022-2023**

**MEMBERS:**

Lainey Foster, RDH, BS- Administrative Assistant

**MEETINGS ATTENDED:**

October 23, 2022	Pre-BOT Meeting
November 4-6, 2022	ODHA Annual Session
November 6, 2022	Post BOT Meeting
December 2-3, 2022	Last Chance CE online webinar
January 9, 2023	Annual Session Meeting
January 21, 2023	BOT Meeting
February 18, 2023	Finance Meeting
February 19, 2023	BOT Meeting
March 29, 2023	Annual Session Meeting
April 28-29, 2023	Total Development Weekend online webinar
May 7, 2023	K2 and CO meeting with BOT
May 24, 2023	Annual Session Meeting
May 30, 2023	Special BOT Meeting
July 15, 2023	Leadership Retreat
August 16, 2023	Annual Session Meeting
August 19, 2023	Finance Meeting
September 6, 2023	Annual Session Meeting
September 23, 2023	BOT Meeting
September 24, 2023	Annual Session Meeting

**BUDGET:**

➤ <b>Final Budget for Administrative Assistant 2022</b>	<b>\$5806.00</b>
Spent-	\$5666.15
Surplus-	\$139.85
➤ <b>Final Central Office Budget 2022</b>	<b>\$1600.00</b>
Spent-	\$1581.74
Surplus-	\$18.26
➤ <b>Final Constant Contact Budget 2022</b>	<b>\$1250.00</b>
Spent-	\$1126.21
Surplus-	\$123.79

**CORRESPONDENCE:**

Correspondence was within the guidelines of the Administrative Assistant's contract list of duties. I responded to all mail, email, and personal cell phone calls and texts on behalf of ODHA. I utilized ADHA, OSDB, ODA (Annual Session),

Dental Hygiene Programs in Ohio and ODHA board members as a resource for information. The web was utilized for information also.

#### ACTIVITIES:

- Operated within AA duty guidelines set forth in the contract and the Procedure Manual.
- Maintained a storage facility for ODHA Central Office bulk storage.
- Managed Central Office Post Office address- PO Box 14554 Columbus, OH, 43214.
- Served as ODHA's communication entity between the Executive Council, Trustees, Chairs of all ODHA events and ODHA members and potential members except for all the documents the ODHA Secretary submits for board meeting preparation. Responded to all emails ([admin@odha.net](mailto:admin@odha.net)) and contacts to our website via admin.
- Maintained cellphone number 614-992-6342.
- Phone contacts: 176 phone calls between October 2022-September 2023. ODHA business was also done with fast, responsive text messages to many board members. I do not track my text message time because they are three minutes here and there weekdays and weekends and varied times during the day. I also do not track every time someone calls ODHA for meeting assistance. My phone number is listed in the online registration piece.
- Emails both received and sent October 2022- September 2023- 3,207
- Hourly wage- \$17: 314.28 hours submitted for this 12-month period from October 2022 – September 2023. This amount was an average of 26.19 hours per month and contracted monthly hours were 22 for 2022.
- Managed a credit card for AA and Central Office expenses.
- Performed room set-up, AV presentation LCD projector for in person meetings where applicable. Also helped with any login issues/hosting virtual Zoom BOT meetings.
- Worked with the Treasurer tracking AA, Central Office expenses, and Pay Pal income and refund tracking. Submitted RFP, IR forms and CCUR forms within specified deadlines.
- Created all required Pre-BOT reports.
- Maintained proper use, maintenance, and storage of ODHA equipment including but not limited to Laptop, Printer, and two LCD projectors.
- Purchased a new ODHA laptop 1/31/23 after previous laptop battery and charger port failed.
- Saved documents in organized folders on ODHA Laptop and saved also on OneDrive and External Hard drive.
- Assisted Annual Session, Strategic Planning/Leadership Retreat/CE and TDW within AA duty guidelines to include, but not limited to, online registration creation, creation of Save-the-Date promo document, provided support to the CE Council and Speaker of the House, tracked registrations, and communicated information to proper entities, processed credit card payments for corporate sponsors, registration add-ons after they registered, processed refund requests where appropriate.
- Tracked CE attendance compliance for virtual Last Chance CEs and TDW webinars. Updated CE certificate database for CE Council Chairman to email CE certificates.
- Updated the Sandra L Winchell Exemplary Service Award application online. Emailed application(s) to the Executive Council.
- Assisted BOT members upon request with their communication to the board and routine clerical requests and requests for information, proofing, forms, documents, or proposed contracts. Mentored leadership upon their request for information.
- ODA Annual Session- worked with Amy Szmania with ODA to reserve Exhibitor Booth and our BOT meeting room and register our Exhibitor Booth volunteers for free.
- Served as the website and social media/marketing administrator. Assisted in creating social media marketing and posting on social media.
- Constant Contact- kept account balance up to date using ODHA Credit Card. Constant Contact account was moved to "suspended" to keep history of old campaigns. We are using GoDaddy Marketing now for mass email correspondence to members and all dental hygienists in Ohio.
- Made recommendations to the Finance Committee regarding proposed 2024 budget for Administrative Assistant, Constant Contact/GoDaddy website, Annual Session, Social Media Marketing, and Central Office.
- Accepted ODHA scholarship donations and deposited income creating Income Reporting forms. Tracked scholarship online donations accepted through meeting registrations and created Income Reporting forms and

submitted to proper Councils and Committees. Printed and distributed ODHA thank you card for Committees to use after donations accepted.

- Worked with Annual Session Council and Vice President to plan for Annual Session.
- Attended numerous meetings with companies offering website design and marketing services.
- Switched from Ohio WebPro to GoDaddy for website domain hosting.
- GoDaddy, Kelly Oberg and I worked together to develop and design the new odha.net website.
- Worked with K2 and CO for ODHA 100 Year Gala
- ODHA partnered with OnDiem. Assisted in communication and contract.
- PayPal Here access has been terminated per PayPal. We will now process payments through GoDaddy Payments (WooCommerce) when someone needs to pay over the phone for registration/sponsorship.

This report is intended as an overview of the activities of the Administrative Assistant.

Lainey Foster, RDH, BS  
ODHA's Administrative Assistant

# ADHA Delegate Report

With Final Disposition of the ADHA HOD

**ODHA’S ANNUAL REPORT OF THE ADHA DELEGATES  
2022-2023**

**MEMBERS:**

Denise Bowers, Chair, 2<sup>nd</sup> year of 3-year ADHA Delegate term  
 Katie Buckingham, 1<sup>st</sup> year of 3-year ADHA Delegate term  
 Ruth Palich, 1-year ADHA Delegate  
 Kim Harlan, 1-year ADHA Delegate  
 Deborah Stevens, 1-year ADHA Delegate  
 Michele Tracey, ADHA Elected Alternate Delegate  
 Justin Nance, Appointed ADHA Alternate Delegate  
 Kelly Oberg, Appointed ADHA Alternate Delegate  
 Shannon Sweeney, Appointed ADHA Alternate Delegate

**MEETINGS ATTENDED:**

May 10 <sup>th</sup> 2023	District V Delegate Chair Meeting, Zoom
May 17 <sup>th</sup> 2023	District V Meeting, Zoom
May 27 <sup>th</sup> 2023	Ohio Delegates Meeting, Zoom
May 30 <sup>th</sup> 2023	Special Meeting of the BOT, Zoom
June 7 <sup>th</sup> 2023	District V Meeting, Zoom
June 14 <sup>th</sup> 2023	District V Meeting, Zoom
June 23 <sup>rd</sup> - 25 <sup>th</sup> 2023	ADHA House of Delegates, Zoom
July 7 <sup>th</sup> -9 <sup>th</sup> 2023	ADHA Annual Session – 100 <sup>th</sup> Anniversary Celebration, Chicago
July 15 <sup>th</sup> 2023	ODHA Leadership Retreat, Council Workshops, & BOT, Columbus
August 19 <sup>th</sup> 2023	Finance Meeting, Columbus

**CORRESPONDENCE:** N/A

**ACTIVITIES:**

- ADHA Delegates participated at the 2023 ADHA HOD in June
- ADHA Delegates participated at the 2023 ADHA Annual Conference in June
- ADHA Delegates submitted two PRs for consideration by the ODHA HOD in November

This report is intended as an overview of the activities of the ADHA Delegates. This report includes 2 PRs.

Name: Denise Bowers, RDH, PhD  
 Title: ADHA Delegate Chair



<b>PBY-1</b>	<b>BYLAW AMENDMENT:</b> That ADHA amend Code of Ethics under Basic Beliefs by adding: We are obligated to be inclusive, diverse and to promote equity for access to our services and career opportunities.	<b>FINAL ACTION BY HOUSE OF DELEGATES:</b> Adopted
<b>PBY-2</b>	<b>BYLAW AMENDMENT:</b> That ADHA rescind Article IX, Section 3. Nominating Committee, with a proviso that this would take effect immediately.	<b>FINAL ACTION BY HOUSE OF DELEGATES:</b> Adopted
<b>PBY-11</b>	<b>BYLAW AMENDMENT:</b> That ADHA amend Article V, Section 2 of the Bylaws to read:  The Board of Directors shall be composed of sixteen (16) members as follows: the President, President-Elect, Vice President, Treasurer, Immediate Past President, and one (1) member elected from each of the eleven (11) Districts (as defined below) (collectively, the "Directors" and each a "Director").	<b>FINAL ACTION BY HOUSE OF DELEGATES:</b> Adopted
<b>PBY-18</b>	<b>BYLAWS AMENDMENT:</b> PBY 18 was created as a new motion by the reference committee combining PBYS 3,4,5,6,7,8,9 10, 12,13,14, 15, 16 & 17(see addendum 1)	<b>FINAL ACTION BY HOUSE OF DELEGATES:</b> Referred
<b>PR-1</b>	<b>RESOLUTION:</b> That ADHA adopt the following definition:  Bacterial decontamination: A method or modality whereby pathogenic bacteria are targeted, disabled and/or destroyed at a microscopic level in order to reduce inflammation and promote healing.	<b>FINAL ACTION BY HOUSE OF DELEGATES:</b> Rejected
<b>PR-2</b>	<b>RESOLUTION:</b> That ADHA adopt the following policy: The American Dental Hygienists' Association supports the need for research and the development of clinical guidelines for the management of individuals who are under the influence of or addicted to controlled substances, recreational drugs, alcohol, or other substances.	<b>FINAL ACTION BY HOUSE OF DELEGATES:</b> Adopted as amended by the House of Delegates

<b>PR-3</b>	<b>RESOLUTION:</b> That the glossary term for social media be amended by substitution to read:  Social Media  Digital based platforms where users create, share, engage with and react to content and information or participate in social networking.	<b>FINAL ACTION BY HOUSE OF DELEGATES:</b> Adopted as amended by the House of Delegates
<b>PR-4</b>	<b>RESOLUTION:</b> That ADHA amend Policy 18-21 to read:  The American Dental Hygienists' Association supports the education, training and utilization of dental hygienists in the procedure of vaccine administration to advance the effort of protecting and preserving public health.	<b>FINAL ACTION BY HOUSE OF DELEGATES:</b> Adopted
<b>PR-5</b>	<b>RESOLUTION:</b> That ADHA grant Marilyn Cortell life membership.	<b>FINAL ACTION BY HOUSE OF DELEGATES:</b> Adopted

**Addendum 1**

**BYLAW AMENDMENT (formerly PBY3):** That ADHA amend Article V, Section 2 of the Bylaws to read:

The Board of Directors shall be composed of ~~seventeen (17)~~ fifteen (15) members as follows: the President, President-Elect, ~~Vice-President,~~ Treasurer, ~~Immediate Past President,~~ and ~~one (1) member elected from each of the~~ twelve (12) ~~Districts~~ Directors ~~(as defined below) (collectively, the "District Directors")~~.

To Read:

The Board of Directors shall be composed of fifteen (15) members as follows: the President, President-Elect, Treasurer, and twelve (12) Directors.

**BYLAW AMENDMENT (formerly PBY4):** That ADHA amend Article V, Section 6 of the Bylaws to read:

Section 6. Election of ~~District~~ Directors

~~District Directors shall be elected by the Delegates of the Constituents representing the District in the House of Delegates. Directors shall be elected by the House of Delegates.~~ Elections shall be held pursuant to rules and procedures determined by the Board of Directors ~~(i) during the annual session of the House of Delegates or;~~ ~~(ii) at a District meeting or caucus held preceding the annual session of the House of Delegates. Odd numbered Districts shall elect District Directors in odd numbered years; and even numbered Districts shall elect District Directors in even numbered years.~~

To Read:

Directors shall be elected by the House of Delegates. Elections shall be held pursuant to rules and procedures determined by the Board of Directors during the annual session of the House of Delegates.

**BYLAW AMENDMENT (formerly PBY5):** That ADHA amend Article VIII, Section 1 of the Bylaws to read:

Article VIII House of Delegates Section 1. Authority and Responsibility

The House of Delegates shall be the principal body within the Association responsible for establishing policy for the association and providing direction for matters relating to the practice of dental hygiene. In addition to such other duties set forth in these Bylaws, the House of Delegates shall:

- a. Amend, alter, or repeal the Bylaws in accordance with Article XVI of these Bylaws;
- b. Vote on all matters properly brought before the House of Delegates;
- c. Adopt and amend the code of ethics governing the professional conduct of Association's members;
- d. Solicit, process, and communicate membership needs to the Board of Directors;
- e. Participate in the Association's strategic planning;
- f. Elect members to serve on committees established by the House of Delegates.

g. Elect ~~officers-directors~~ of the Association ~~Directors~~ during the ~~3rd~~ 1st House of Delegates Meeting at which they are elected.

To read:

The House of Delegates shall be the principal body within the Association responsible for establishing policy for the association and providing direction for matters relating to the practice of dental hygiene. In addition to such other duties set forth in these Bylaws, the House of Delegates shall:

- a. Amend, alter, or repeal the Bylaws in accordance with Article XVI of these Bylaws;
- b. Vote on all matters properly brought before the House of Delegates;
- c. Adopt and amend the code of ethics governing the professional conduct of Association's members;
- d. Solicit, process, and communicate membership needs to the Board of Directors;
- e. Participate in the Association's strategic planning;
- f. Elect members to serve on committees established by the House of Delegates.
- g. Elect directors of the Association during the 1st House of Delegates Meeting at which they are elected.

**AMENDMENT (formerly PBY6):** That ADHA amend Article V, Section 7 of the Bylaws to read:

Section 7. Terms

A. ~~District~~ Directors shall serve a two (2) year term, or until such time as their successors are duly elected, qualified, and assume their position, and may not serve more than two (2) consecutive terms. Directors serving more than half of a full term shall be deemed to have served a full term in office for purposes of term limits.

B. The President, President-Elect, ~~Vice President~~, Treasurer, ~~Immediate Past President~~ and District Directors shall remain on the Board of Directors for the duration of their term in office.

C. All terms shall begin at the conclusion of the installation of the Board of Directors during the ~~3rd~~ 1st House of Delegates Meeting.

To Read:

Section 7. Terms

A. Directors shall serve a two (2) year term, or until such time as their successors are duly elected, qualified, and assume their position, and may not serve more than two (2) consecutive terms. Directors serving more than half of a full term shall be deemed to have served a full term in office for purposes of term limits.

B. The President, President-Elect, Treasurer, and District Directors shall remain on the Board of Directors for the duration of their term in office.

C. All terms shall begin at the conclusion of the installation of the Board of Directors during the 1st House of Delegates Meeting.

**BYLAW AMENDMENT (formerly PBY7):** That ADHA amend Article V, Section 3 of the Bylaws to read:

The Chief Executive Officer and the Immediate Past President shall be invited to attend and participate, without vote, in all regular and special meetings of the Board of Directors and may be invited to attend meetings held in Executive Session.

To Read:

The Chief Executive Officer and the Immediate Past President shall be invited to attend and participate, without vote, in all regular and special meetings of the Board of Directors and may be invited to attend meetings held in Executive Session

**BYLAW AMENDMENT (formerly PBY8):** That ADHA amend Article VI, Section 1 of the Bylaws to read:

Section 1. Officers

The officers of the Association shall be a President, President-Elect, ~~Vice President,~~ Treasurer, ~~Immediate Past President,~~ and Speaker of the House (collectively, "Officers"). No two (2) offices may be held simultaneously by the same person.

TO READ:

The officers of the Association shall be a President, President-Elect, Treasurer, and Speaker of the House (collectively, "Officers"). No two (2) offices may be held simultaneously by the same person.

**BYLAW AMENDMENT (formerly PBY9):** That ADHA rescind Article VI, Section 4 of the Bylaws.

~~Section 4. Vice President~~

~~The Vice President shall have such duties as may be assigned by the President or the Board of Directors.~~

**BYLAW AMENDMENT (formerly PBY10):** That ADHA rescind Article VI, Section 6 of the Bylaws.

~~Section 6. Immediate Past President~~

~~The Immediate Past President shall have such duties as may be assigned by the President or the Board of Directors.~~

**BYLAW AMENDMENT (formerly PBY12):** That ADHA amend Article VI, Section 10 of the Bylaws to read:

Section 10. Election

a. The President-Elect, Treasurer, and Speaker of the House ~~and Vice President~~ shall be elected ~~annually by the House of Delegates at a meeting of the House of~~

~~Delegates~~ members of the Board of Directors before the conclusion on the 3rd House of Delegates Meeting at which the election of Officers is in the regular order of business.

~~b. The Treasurer and the Speaker of the House shall be elected by the House of Delegates at a meeting of the House of Delegates at which the election of Officers is in the regular order of business.~~ The Treasurer shall be elected in odd-numbered years, and the Speaker of the House shall be elected in even-numbered years.

c. In the event that no candidate receives a majority of the votes cast, the vote shall be conducted again with only the two candidates receiving the highest number of votes eligible for election.

d. Officers shall take office at the conclusion of the installation of the Officers Board of Directors during the 3rd House of Delegates Meeting at which they are elected.

TO READ:

a. The President-Elect, Treasurer, and Speaker of the House shall be elected by members of the Board of Directors before the conclusion of the 3rd House of Delegates Meeting at which the election of Officers is in the regular order of business.

b. The Treasurer shall be elected in odd-numbered years, and the Speaker of the House shall be elected in even-numbered years.

c. In the event that no candidate receives a majority of the votes cast, the vote shall be conducted again with only the two candidates receiving the highest number of votes eligible for election.

d. Officers shall take office at the conclusion of the installation of the Officers during the 3rd House of Delegates Meeting at which they are elected

**BYLAW AMENDMENT (formerly PBY13):** That ADHA amend Article VI, Section 8 of the Bylaws to read:

Section 8. Qualifications for Office

a. Only voting members are eligible to hold office.

b. Only Directors who have completed a full (2 year) term as a Director are eligible to hold office.

To Read:

Section 8. Qualifications for Office

a. Only voting members are eligible to hold office.

b. Only Directors who have completed a full (2 year) term as a Director are eligible to hold office.

**BYLAW AMENDMENT (formerly PBY14):** That ADHA amend Article V, Section 5 of the Bylaws to read:

Section 5. Qualifications

a. Only voting members shall be eligible to serve on the Board of Directors. ~~District Directors must be members of a Constituent located within the District that they have been elected to represent.~~

b. Candidates will be vetted and slated for election to the Board of Directors based on their competency. Areas of consideration will be expertise, practice setting, career stage, demographics, geography, and such other qualifications as the Board of Directors may, from time to time, establish.

To Read:

- a. Only voting members shall be eligible to serve on the Board of Directors.
- b. Candidates will be vetted and slated for election to the Board of Directors based on their competency. Areas of consideration will be expertise, practice setting, career stage, demographics, geography, and such other qualifications as the Board of Directors may, from time to time, establish.

**BYLAW AMENDMENT (formerly PBY15):** That ADHA amend Article V, Section 15 of the Bylaws to read:

Section 15. Vacancies

Vacancies in any ~~District~~ Director position shall be filled by the President, after consultation with the ~~presidents of the constituents represented by such District Directors~~ Board of Directors, without undue delay. A ~~District~~ Director appointed pursuant to this Section shall hold their position for the remainder of the original term for which she or he was appointed to fill.

To Read:

Vacancies in any Director position shall be filled by the President, after consultation with the Board of Directors, without undue delay. A Director appointed pursuant to this Section shall hold their position for the remainder of the original term for which she or he was appointed to fill.

**BYLAW AMENDMENT (formerly PBY16):** That ADHA adopt the following Bylaw:

a. The District Liaisons shall comprise the one delegate chair elected by each district and president appointed Board of Director and Chair. Members shall serve a one-year term in office and may serve unlimited terms. The District Liaison is responsible for facilitating two-way communication and support for the constituents at the national and regional levels, keeping relevant parties aware of needs and offerings, and participating in and monitoring ongoing, community-wide discussions. Liaisons will help navigate ADHA's organizational structure or complaint procedures, help foster a sense of community, and serve as ambassadors for their districts. The District Liaisons shall meet in person or by conference call at least once per year and upon the request of the Chair.

TO READ:

The District Liaisons shall comprise the one delegate chair elected by each district and president appointed Board of Director and Chair. Members shall serve a one-year term in office and may serve unlimited terms. The District Liaison is

responsible for facilitating two-way communication and support for the constituents at the national and regional levels, keeping relevant parties aware of needs and offerings, and participating in and monitoring ongoing, community-wide discussions. Liaisons will help navigate ADHA's organizational structure or complaint procedures, help foster a sense of community, and serve as ambassadors for their districts. The District Liaisons shall meet in person or by conference call at least once per year and upon the request of the Chair.

**BYLAW AMENDMENT (formerly PBY17):**

**RESOLUTION:** That ADHA adopt the following Bylaw:

a. The Immediate Past President performs duties as assigned by ADHA Bylaws and the Board of Directors. Serves as an advisor and consultant to the President. The Immediate Past President serves for a period of one year, beginning on the first day of the calendar year immediately following his/her term as President. The Immediate Past President shall be invited to attend and participate, without vote, in all meetings of the Association's Board of Director (except those held in executive session), House of Delegates, committees and councils, except as otherwise provided by these Bylaws. The Immediate Past President may be invited to attend meetings held in Executive Session.

TO READ:

a. The Immediate Past President performs duties as assigned by ADHA Bylaws and the Board of Directors. Serves as an advisor and consultant to the President. The Immediate Past President serves for a period of one year, beginning on the first day of the calendar year immediately following his/her term as President. The Immediate Past President shall be invited to attend and participate, without vote, in all meetings of the Association's Board of Director (except those held in executive session), House of Delegates, committees and councils, except as otherwise provided by these Bylaws. The Immediate Past President may be invited to attend meetings held in Executive Session.

**THE REFERENCE COMMITTEE RECOMMENDS:**

\_\_\_ ADOPTION

\_\_\_ ADOPTION AS AMENDED

\_\_\_ ADOPTION BY SUBSTITUTION

\_\_\_ REJECTION



POSTPONEMENT

REFERRAL

**THE COMMITTEE SUBMITS THE FOLLOWING JUSTIFICATION FOR THE ABOVE ACTION:**

After review of all testimony and based on legal opinion, the committee has combined all related PBYS to be considered as a whole. The committee is recommending referral to an appropriate body to be selected by the ADHA president.

This PBY cannot be implemented in its current form due to inconsistencies and is therefore invalid and would be deemed out of order at the second House of Delegates.